

THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the course of action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately.

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ANTI-AGING HOUSE HOLDING LIMITED
(Company No.: ARBN 606 301 106 and BVI 1570095)
(Incorporated in British Virgin Islands under the BVI Business Companies Act, 2004)

CIRCULAR TO SHAREHOLDERS IN RELATION TO THE

- (I) **PROPOSED SHARE SPLIT INVOLVING THE SUBDIVISION OF EVERY ONE (1) EXISTING ORDINARY SHARE IN ANTI-AGING HOUSE HOLDING LIMITED ("ANTI-AGING HOUSE" OR "COMPANY") INTO TEN (10) ORDINARY SHARES IN ANTI-AGING HOUSE ("PROPOSED SHARE SPLIT"); AND**
- (II) **PROPOSED AMENDMENT TO THE MEMORANDUM OF ASSOCIATION OF ANTI-AGING HOUSE TO FACILITATE THE IMPLEMENTATION OF THE PROPOSED SHARE SPLIT ("PROPOSED AMENDMENT")**

AND

NOTICE OF EXTRAORDINARY GENERAL MEETING

The Notice of the Extraordinary General Meeting ("**EGM**") of Anti-Aging House to be held at 3rd Floor, No. 5, 2nd Fazhan Road, Jiangnan Economy Development Zone, 430023 Wuhan City, Province of Hubei, China PRC on 21 December 2016 at 10.00am together with the Form of Proxy are enclosed with this Circular.

The shareholder entitled to attend and vote at the EGM is entitled to appoint a proxy or proxies to attend and vote on his/her behalf. The Form of Proxy must be lodged at the operational office of Anti-Aging House at 551 Shamao Street, Yucai Road, Hannan District, 430090 Wuhan City, Province of Hubei, China PRC not less than forty-eight (48) hours before the time and date stipulated for the EGM, as indicated below. The lodging of the Form of Proxy will not preclude you from attending and voting in person at the EGM should you subsequently wish to do so.

Last date and time for lodging the Form of Proxy
Date and time of the EGM

: Monday, 19 December 2016 at 10.00 a.m.
: Wednesday, 21 December 2016 at 10.00 a.m.

This Circular is dated 21 November 2016

DEFINITIONS

Except where the context otherwise requires, the following words and abbreviations shall have the following meaning:

Anti-Aging House or Company	: Anti-Aging House Holding Limited
Anti-Aging House Group or Group	: Anti-Aging House and its subsidiaries
Anti-Aging House Shares	: Ordinary shares of Anti-Aging House and, where the context so require, includes a CDI
AUD	: Australian Dollar
Board	: Board of Directors of Anti-Aging House
CDI	: CHESS Depository Interest with each CDI being a unit of beneficial interest in one corresponding Share registered in the name of CDN
CDI Holder	: Holder of a CDI
CDN	: CHESS Depository Nominees PTY Limited (ACN: 071 346 506)
CHESS	: Clearing House Electronic Sub-register System
Circular	: This circular to shareholders dated 21 November 2016 in relation to the Proposed Share Split and Proposed Amendment
EGM	: Extraordinary General Meeting
Entitled Shareholders	: Shareholders of the Company whose names appear in the Register of the Company on the Entitlement Date
Entitlement Date	: The date and time to be determined and announced later by the Board, on which the names of the Shareholders of Anti-Aging House must appear in the Record Depositors of the Company in order to participate in the Proposed Share Split
EPS	: Earning per share
FYE	: Financial year ended/ending, as the case may be
LPD	: 19 November 2016, being the latest practicable date prior to the printing of this Circular
Market day	: Any day between Monday to Friday (inclusive), excluding public holidays, and on a day on which NSX is open for trading of securities
Memorandum	: Memorandum of Association of Anti-Aging House
NA	: Net assets
Proposed Amendment	: Proposed amendment to the Memorandum of Anti-Aging House to facilitate the implementation of the Proposed Share Split
Proposed Share Split	: Proposed share split involving the subdivision of every one (1) existing Anti-Aging House Shares into ten (10) Anti-Aging House Shares held by Entitled Shareholders on the Entitlement Date
Register	: The register of members of Anti-Aging House maintained and provided by the registrar of Anti-Aging House
RMB	: The renminbi is the official currency of the People's Republic of China with the Exchange rate of AUD1 = RMB5.1836 as of 31 October 2016
Shareholders	: A shareholder of Anti-Aging House, and where the context so require, includes the CDI Holder

DEFINITIONS (CONT'D)

All references to "Anti-Aging House Holdings" or "the Company" in this Circular are to Anti-Aging House Holding Limited, reference to "Anti-Aging House Holdings Group" or "Group" are to the Company and its subsidiaries and references to "we", "us", "our" and "ourselves" are to the Group, the Company, and where the context otherwise requires, the subsidiaries.

All references to "you" in this Circular are to the shareholders of the Company.

Words denoting the singular shall, where applicable, include the plural and vice versa and words denoting the masculine gender shall, where applicable, include the feminine and/or neuter genders and vice versa. References to persons shall include corporations, unless otherwise specified.

Any reference to a time of day in this Circular is reference to Hong Kong time, unless otherwise stated.

Any reference in this Circular to any legislation is a reference to that legislation as for the time being amended or re-enacted.

Certain figures in this Circular have been subject to rounding adjustments.

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NOTICE OF EGM**ENCLOSED****FORM OF PROXY****ENCLOSED**



ANTI-AGING HOUSE HOLDING LIMITED
(Company No.: ARBN 606 301 106 and BVI 1570095)
(Incorporated in British Virgin Islands under the BVI Business Companies Act, 2004)

Date: 21 November 2016

Registered Office:

Portcullis TrustNet (BVI) Limited
Portcullis TrustNet Chambers
P.O. Box 3444, Road Town, Tortola
British Virgin Islands

C/O Operational Office:

551 Shamao Street, Yucai
Road, Hannan District
430090 Wuhan City
Province of Hubei
China PRC

BOARD OF DIRECTORS

Mr. Chen Jiwu (Executive Director and Executive Chairman and CEO)
Mr. Zhang Kejian (Executive Director)
Mr. Du Ming (Executive Director)
Mr. Chang Yingming (Independent non-Executive Director)
Mr. Sae Chen Jacky (Independent non-Executive Director)

To: The Shareholders of Anti-Aging House Holding Limited

Dear Sir/Madam,

- (I) **PROPOSED SHARE SPLIT; AND**
- (II) **PROPOSED AMENDMENT**

1. INTRODUCTION

On 15 November 2016, we had, on behalf of the Board, announced that the Company is proposing to undertake the following:

- (i) Share split involving the subdivision of every one (1) existing ordinary share in Anti-Aging House into ten (10) ordinary shares in Anti-Aging House held on Entitlement Date; and
- (ii) Amendment to the Memorandum of Anti-Aging House.

Subject to the conditions as set out in Section 6 of this Circular.

THE PURPOSE OF THIS CIRCULAR IS TO PROVIDE YOU WITH THE DETAILS OF THE PROPOSALS AS WELL AS TO SEEK YOUR APPROVAL FOR THE RESOLUTIONS PERTAINING TO THE PROPOSALS TO BE TABLED AT THE COMPANY'S FORTHCOMING EGM. THE NOTICE OF THE FORTHCOMING EGM AND THE FORM OF PROXY FOR THE EGM ARE ENCLOSED TOGETHER WITH THIS CIRCULAR.

YOU ARE ADVISED TO READ AND CONSIDER CAREFULLY THE CONTENTS OF THIS CIRCULAR TOGETHER WITH THE APPENDICES CONTAINED HEREIN BEFORE VOTING ON THE RESOLUTIONS PERTAINING TO THE PROPOSALS TO BE TABLED AT THE FORTHCOMING EGM.

2. DETAILS OF THE PROPOSED SHARE SPLIT AND PROPOSED AMENDMENT

2.1 Proposed Share Split

2.1.1 Basis and number of the subdivided Shares

The Proposed Share Split entails the subdivision of every one (1) existing Anti-Aging House Share held by the Entitled Shareholders of Anti-Aging House into ten (10) Anti-Aging House Shares.

As at the LPD, the issued and paid-up share capital of the Company is AUD2,200,632 comprising 93,251,251 Anti-Aging House Shares. Accordingly, upon completion of the Proposed Share Split, and paid-up share capital of the Company will remain AUD2,200,632, comprising 932,512,510 Anti-Aging House Shares.

The actual number of Anti-Aging House Shares to be issued under the Proposed Share Split will be based on the issued and paid-up share capital of the Company on the Entitlement Date. Fractional entitlements of the Anti-Aging House Shares, if any, shall be dealt with in such manner as the Board shall in their absolute discretion deems fit, expedient and in the best interest of the Company.

For illustrative purposes, based on the five (5)-day VWAP of Anti-Aging House Shares up to and including the LPD, the theoretical adjusted (5)-day VWAP of the Anti-Aging House Shares after the completion of the Proposed Share Split is set out as follows:

	Assumed number of ordinary shares or CDIs Held	Par value AUD	Market price per ordinary CDI AUD ⁽¹⁾	Total value RM
Five(5)-day VWAP of Anti-Aging House Shares up to the LPD	100	-	1.250 ⁽¹⁾	125.00
After the Proposed Share Split	1,000	-	0.125 ⁽²⁾	125.00

Notes:

(1) Source : NSX

(2) Adjusted price.

Based on the above illustration, the Proposed Share Split is not expected to have any impact on the total value of ordinary shares held by the Shareholders in the Company.

2.1.2 Ranking of the subdivided Shares

The Anti-Aging House Shares to be issued pursuant to the Proposed Share Split shall, upon issuance and allotment, rank *pari passu* in all respects with each other, save and except that the Anti-Aging House Shares shall not be entitled to any dividends, rights, allotments and/or other distributions, unless the Anti-Aging House Shares were allotted on or prior to the entitlement date of such dividends, rights, allotments and/or other distributions.

2.1.3 Listing of and quotation for the subdivided Shares

The Anti-Aging House Shares will be listed and quoted on the NSX on the next market day following the Entitlement Date. The notice of allotment for the Anti-Aging House Shares will be issued and despatched to the Entitled Shareholders within four (4) market days after the listing of and quotation for the Anti-Aging House Shares on the NSX, or such other period as may be prescribed by NSX. No physical share certificates will be issued.

2.1.4 Suspension of the Anti-Aging Shares

Suspension will be imposed on the trading of Anti-Aging House on NSX for the purpose of implementing the Proposed Share Split pursuant to paragraph 2.20 of the Listing Rules.

2.2 Proposed Amendment

The Company proposes to amend its Memorandum to facilitate the implementation of the Proposed Share Split. The necessary amendment to the Memorandum is as follows:

	Existing	Proposed amendment
Second sentence of Regulation 6 of the Memorandum	The Company is authorised to issue a maximum of 100,000,000 shares with no par value	The Company is authorised to issue a maximum of 1,000,000,000 shares with no par value

3. RATIONALE FOR THE PROPOSED SHARE SPLIT AND PROPOSED AMENDMENT

3.1 Proposed Share Split

The Proposed Share Split is expected to enhance the marketability and trading liquidity of the ordinary shares of Anti-Aging House on NSX as a result of the increase in the number of shares in issue. The Proposed Share Split will result in an adjustment to the market price of the Company's shares, making the shares more affordable and appealing to a wider group of public shareholders and/or investors to participate in the growth of the Company.

The Proposed Share Split will also enable the existing Shareholders of the Company to have a larger number of ordinary shares in Anti-Aging House while maintaining their percentage of equity interest in Anti-Aging House.

3.2 Proposed Amendment

The Proposed Amendment is to facilitate the implementation of the Proposed Share Split.

4. EFFECTS OF THE PROPOSED SHARE SPLIT AND PROPOSED AMENDMENT

The Proposed Amendment will not have any effect on the Company's issued and paid-up share capital, NA, NA per share and gearing, earnings and EPS as well as the substantial shareholders' shareholdings of Anti-Aging House.

The pro forma effects of the Proposed Share Split on the Company's issued and paid-up share capital, NA, NA per share and gearing, earnings and EPS as well as the substantial shareholders' shareholdings are set out below:

4.1 Issued and paid-up share capital

The pro forma effects of the Proposed Share Split on the issued and paid-up share capital of Anti-Aging House as at the LPD are as follows:

	No. of ordinary shares	Par Value AUD	Amount AUD
Issued and paid-up share capital	93,251,251	-	2,200,632
Issued and paid-up share capital as at the LPD	93,251,251	-	2,200,632
Enlarged issued and paid-up share capital after the Private Placement and Proposed Share Split	932,512,510	-	2,200,632

4.2 NA, NA per share and gearing

Since there is no increase or no additional capital to be injected into the Company, the Company's consolidated NA, NA per share and gearing will not be affected by the Proposed Share Split on Anti-Aging House.

4.3 Earnings and EPS

The Proposed Share Split is not expected to have any material effect on the earnings of Anti-Aging House Group for the FYE 31 December 2016.

However, the Anti-Aging House Shares to be issued pursuant to the Proposed Share Split will result in a corresponding dilution in Anti-Aging Group's EPS due to the increase in the number of the Company's ordinary shares in issue.

4.4 Substantial Shareholders' shareholdings

The pro forma effects of the Proposed Share Split on the shareholdings of the substantial Shareholders of Anti-Aging House as at the LPD are as follows:

Substantial Shareholders	As at the LPD			
	Direct		Indirect	
	No. of Ordinary Shares held as CDIs	% [^]	No. of Ordinary Shares held as CDIs	% [^]
Chen Dongliang	35,664,720	38.246	-	-
AG Arts Investment Limited	9,251,251	9.921	-	-
Right Ocean Investment Limited	8,235,360	8.831	-	-
Wealth Chance Investments Limited	7,997,280	8.576	-	-
Ren Yi	5,040,000	5.405	-	-

Substantial Shareholders	After the Proposed Share Split			
	Direct		Indirect	
	No. of Ordinary Shares held as CDIs	% ^{^^}	ordinary Ordinary shares held as CDIs	% ^{^^}
Chen Dongliang	356,647,200	38,246	-	-
AG Arts Investment Limited	92,512,510	9.921	-	-
Right Ocean Investment Limited	82,353,600	8.831	-	-
Wealth Chance Investments Limited	79,972,800	8.576	-	-
Ren Yi	50,400,000	5.405	-	-

Notes:

[^] Based on Anti-Aging House' issued and paid-up share capital of 93,251,251 Shares as at the LPD.

^{^^} Based on Anti-Aging House's' issued and paid-up share capital of 932,512,510 Shares upon completion of the Proposed Share Split.

4.5 Convertible securities

As at the LPD, Anti-Aging House does not have any convertible securities.

5. HISTORICAL SHARE PRICES

The monthly highest and lowest market prices of Anti-Aging House Shares transacted on NSX for the past Six (6) months are as follows:

	High (AUD)	Low (AUD)
2016		
May	0.320	0.280
June	0.450	0.360
July	0.600	0.450
August	0.830	0.680
September	1.080	0.830
October	1.250	1.080

Last transacted market price of Anti-Aging House Shares on 31 October 2016, being the day prior to the date of the announcement of the Proposed Share Split and Proposed Amendment

AUD1.250

Last transacted market price of Anti-Aging House Shares as at the LPD

AUD1.250

(Source: NSX)

6. APPROVALS REQUIRED

The Proposed Share Split and Proposed Amendment are subject to the following approvals being obtained:

- (i) The Shareholders of Anti-Aging House at the EGM of the Company to be convened; and
- (ii) Any other relevant authorities and/or parties, if required.

The Proposed Share Split and Proposed Amendment are inter-conditional upon each other.

Save as disclosed above, the Proposed Share Split and Proposed Amendment are not conditional upon any other corporate proposals undertaken or to be undertaken by the Company.

7. INTERESTS OF DIRECTORS, MAJOR SHAREHOLDERS AND/OR PERSONS CONNECTED TO THEM

None of the directors and/or major shareholders of Anti-Aging House and/or persons connected to them have any interest, either direct or indirect, in the Proposed Share Split and Proposed Amendment save for their respective entitlements as shareholders of the Company under the Proposed Share Split which are also available to all other entitled shareholders of the Company.

8. DIRECTORS' RECOMMENDATION

The Board, having considered all aspects of the Proposed Share Split and Proposed Amendment, including but not limited to the rationale and effects of the Proposed Share Split and Proposed Amendment, is of the opinion that the Proposed Share Split and Proposed Amendment are in the best interest of the Company.

Accordingly, the Board recommends that you vote in favour of the resolutions pertaining to the Proposed Share Split and Proposed Amendment to be tabled at the Company's forthcoming EGM.

9. ESTIMATED TIME FRAME FOR COMPLETION

Barring any unforeseen circumstance, the proposals are expected to be completed by January 2017 as follow:

Date of Meeting (EGM):	Wednesday, 21st of December 16
Results received:	Thursday, 22nd of December 16
Ex-Date:	Friday, 23rd of December 16
Record Date:	Wednesday, 28th of December 16
Issue Date:	Friday, 30th of December 16
First Trade Date:	Tuesday, 3rd of January 17
Settlement Date:	Thursday, 5th of January 17
Completion Date:	Wednesday, 11th of January 17

10. CORPORATE PROPOSALS ANNOUNCED BUT PENDING COMPLETION

Save for the Proposals (which is the subject matter of this Circular), the Board confirms that there is no other corporate exercise which has been announced but pending completion by the Company as at the date of this Circular.

11. EGM

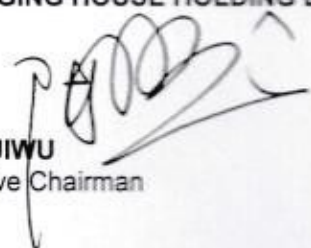
The EGM, the notice of which is enclosed with this Circular, will be held at 3rd Floor, No. 5, 2nd Fazhan Road, Jiangnan Economy Development Zone, 430023 Wuhan City, Province of Hubei, China PRC on Wednesday, 21 December 2016 at 10.00 a.m. for the purpose of considering and if thought fit, passing the resolutions to give effect to the Proposals.

If you are unable to attend and vote in person at the forthcoming EGM, you are requested to complete, sign and return the enclosed Form of Proxy in accordance with the instructions therein as soon as possible, and in any event so as to arrive at the operational office of Anti-Aging House at 551 Shamao Street, Yucai Road, Hannan District, 430090 Wuhan City, Province of Hubei, China PRC not less than forty-eight (48) hours before the time set for the EGM or at any adjournment thereof. The completion and lodging of the Form of Proxy does not preclude you from attending and voting in person at the forthcoming EGM should you subsequently wish to do so.

12. FURTHER INFORMATION

Shareholders are advised to refer to the appendices set out in this Circular for further information.

Yours faithfully,
For and on behalf of the Board of Directors
ANTI-AGING HOUSE HOLDING LIMITED


CHEN JIWU
Executive Chairman

APPENDIX 1 - FURTHER INFORMATION

1. DIRECTORS' RESPONSIBILITY STATEMENT

This Circular has been seen and approved by the Board and they collectively and individually accept full responsibility for the accuracy of the information given in this Circular and confirmed that after having made all reasonable enquiries and to the best of their knowledge and belief, there are no false or misleading statements or other facts, the omission of which would make any statement in this Circular false or misleading.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the Memorandum and Articles of Association of Anti-Aging House will be available for inspection at the registered office of Anti-Aging House at 551 Shamao Street, Yucai Road, Hannan District, 430090 Wuhan City, Province of Hubei, China PRC, during normal business hours from Mondays to Fridays (except on public holidays) from the date of this Circular up to and including the date of the EGM.



ANTI-AGING HOUSE HOLDING LIMITED
(Company No.: ARBN 606 301 106 and BVI 1570095)
(Incorporated in British Virgin Islands under the BVI Business Companies Act, 2004)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of Anti-Aging House Holding Limited ("**Anti-Aging House**" or "**Company**") will be held at 3rd Floor, No. 5, 2nd Fazhan Road, Jiangnan Economy Development Zone, 430023 Wuhan City, Province of Hubei, China PRC on Wednesday, 21 December 2016 at 10.00 a.m. for the purpose of considering and if thought fit, passing the following resolutions, with or without modifications:

ORDINARY RESOLUTION

PROPOSED SHARE SPLIT INVOLVING THE SUBDIVISION OF EVERY ONE (1) EXISTING ORDINARY SHARE OF IN ANTI-AGING HOUSE ("ANTI-AGING HOUSE SHARES") HELD ON AN ENTITLEMENT DATE TO BE DETERMINED ("ENTITLEMENT DATE") INTO TEN (10) ORDINARY SHARES IN ANTI-AGING HOUSE ("PROPOSED SHARE SPLIT")

"**THAT** subject to passing of the Special Resolution and the approvals of all relevant regulatory authorities being obtained, the Board of Directors of the Company ("**Board**") be and is hereby authorised to subdivide every one (1) Anti-Aging House Share held on the Entitlement Date into ten (10) Anti-Aging House Shares held by the shareholders of Anti-Aging House whose names appear in the Register of the Company on the Entitlement Date ("**Entitled Shareholders**").

THAT the Anti-Aging House Shares shall, upon issuance and allotment, rank *pari passu* in all respects with each other, save and except that the Anti-Aging House Shares shall not be entitled to any dividends, rights, allotments and/or other distributions, unless the Anti-Aging House Shares were allotted on or prior to the entitlement date of such dividends, rights, allotments and/or other distributions.

AND THAT the Board be and is hereby authorised to do all acts and things as may be required to give full effect to the Proposed Share Split with full power to assent to any conditions, variations, modifications, and/or amendments in any manner as may be required or permitted by any relevant authorities or as may be deemed necessary by the Board and in the best interests of the Company, and to deal with all matters relating thereto and to take all such steps and do all acts and things in any manner as the Board may deem necessary or expedient to implement, finalise and give full effect to the Proposed Share Split."

SPECIAL RESOLUTION


PROPOSED AMENDMENT TO THE MEMORANDUM OF ASSOCIATION ("MEMORANDUM") OF ANTI-AGING HOUSE TO FACILITATE THE IMPLEMENTATION OF THE PROPOSED SHARE SPLIT ("PROPOSED AMENDMENT")

"**THAT** subject to the passing of Ordinary Resolution, approval be and is hereby given for the following amendment to the Company's Memorandum:

Memorandum	Existing	Proposed amendment
Regulation 6.2	The Company is authorised to issue a maximum of 100,000,000 shares with no par value.	The Company is authorised to issue a maximum of 1,000,000,000 shares with no par value.

AND THAT the Board be and is hereby empowered and authorised to do all such acts, take such steps and execute all such documents in order to finalise, implement and/or give full effect to the Proposed Amendment, with full power to assent to any conditions, variations, modifications and/or amendments in any manner as may be required by the relevant authorities or as a consequence of any such requirement as may be deemed necessary or expedient in the best interest of the Company."

By Order of the Board,



CHEN JIWU Chairman
LI JUN Secretaries

21 November 2016

Notes:

- ^ In respect of deposited securities, only members whose names appear in the Register on 15 November 2016 shall be eligible to attend, speak and vote at this meeting.
- ^ To be valid, the original proxy form, duly completed must be deposited at the operational office of Anti-Aging House at 551 Shamao Street, Yucai Road, Hannan District, 430090 Wuhan City, Province of Hubei, China PRC not less than forty-eight (48) hours before the time for holding the meeting or at any adjournment thereof.
- ^ A member shall be entitled to appoint not more than two (2) proxies to attend, speak and vote at this meeting. Where a member appoints two (2) proxies, he/she shall specify the proportions of his/her shareholdings to be represented by each proxy failing which, the appointment shall be invalid. A proxy may but need not be a member of the Company.
- ^ Where a member is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one (1) securities account ("Omnibus Account"), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each Omnibus Account it holds.
- ^ If the appointor is a corporation, the proxy form must be executed under its common seal or under the hand of an officer or attorney duly authorised.



ANTI-AGING HOUSE HOLDING LIMITED
 (Company No.: ARBN 606 301 106 and BVI 1570095)
 (Incorporated in British Virgin Islands under the BVI Business Companies Act, 2004)

FORM OF PROXY

No. of CDIs held	
CDI Account No.	

I/We _____ IC/PassportNo./Company No. _____
 (Full name in block letters)

of _____
 (Full address)

being member/members of **ANTI-AGING HOUSE HOLDING LIMITED**, do hereby Appoint _____

 (Full name in block letters)

of _____
 (Full address)

or failing him/her _____
 (Full name in block letters)

of _____
 (Full address)

or failing him/her, the Chairman of the meeting as my/our proxy(ies) to vote for me/us on my/our behalf at the Extraordinary General Meeting of the Company to be held at 3rd Floor, No. 5, 2nd Fazhan Road, Jiangnan Economy Development Zone, 430023 Wuhan City, Province of Hubei, China PRC on Wednesday, 21 December 2016 at 10.00 a.m. on the following resolutions referred to in the Notice of Extraordinary General Meeting.

The proportion of *my/our holdings to be represented by *my/our proxy(ies) are as follows:

First Proxy: _____ %	Second Proxy: _____ %
----------------------	-----------------------

My/Our proxy(ies) is/are to vote as indicated below:-

RESOLUTIONS	*FOR	*AGAINST
ORDINARY RESOLUTION - PROPOSED SHARE SPLIT		
SPECIAL RESOLUTION - PROPOSED AMENDMENT		

*Please indicate with an "X" in the spaces provided on how you wish your vote to be cast. If you do not do so, the proxy will vote or abstain from voting at his/her discretion.

Dated this _____ day of _____ 2016

 Signature of Shareholder(s)/ CDI Holder(s)
 /Common Seal

Notes:

- ^{^^} In respect of deposited securities, only members whose names appear in the Register on 15 November 2016 shall be eligible to attend, speak and vote at this meeting.
- ^{^^} To be valid, the original proxy form, duly completed must be deposited at the operational office of Anti-Aging House at 551 Shamao Street, Yucai Road, Hannan District, 430090 Wuhan City, Province of Hubei, China PRC not less than forty-eight (48) hours before the time for holding the meeting or at any adjournment thereof.
- ^{^^} A member shall be entitled to appoint not more than two (2) proxies to attend, speak and vote at this meeting. Where a member appoints two (2) proxies, he/she shall specify the proportions of his/her shareholdings to be represented by each proxy failing which, the appointment shall be invalid. A proxy may but need not be a member of the Company.
- ^{^^} Where a member is an exempt authorised nominee which holds ordinary shares in the Company for multiple beneficial owners in one (1) securities account ("**Omnibus Account**"), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each Omnibus Account it holds.
- ^{^^} If the appointor is a corporation, the proxy form must be executed under its common seal or under the hand of an officer or attorney duly authorised.

Fold this flap for sealing

Then fold here

Affix
stamp

The Company Secretaries
ANTI-AGING HOUSE HOLDING LIMITED
551 Shamao Stree
Yucai Road, Hannan District
430090 Wuhan City, Province of Hubei
China PRC

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Date: 21 November 2016

ANNOUNCEMENT

DESPATCH OF CIRCULAR AND NOTICE OF EXTRAORDINARY GENERAL MEETING IN RELATION TO PROPOSED SHARE SPLIT AND PROPOSED AMENDMENT TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION

The Board of Directors of Anti-Aging House Holding Limited (the "Company") wishes to announce that the Company has today dispatched to the shareholders of the Company ("Shareholders") a Circular dated 21 November 2016 ("Circular") which contain, inter alia, a notice (the "Notice of EGM") for convening an extraordinary general meeting (the "EGM") at 3rd Floor, No. 5, 2nd Fazhan Road, Jiangnan Economy Development Zone, 430023 Wuhan City, Province of Hubei, China PRC on Wednesday, 21 December 2016 at 10:00am together with the Form of Proxy are enclosed with this Circular for the purpose of seeking Shareholders' approval on the proposed share split and amendment to the memorandum and articles of association.

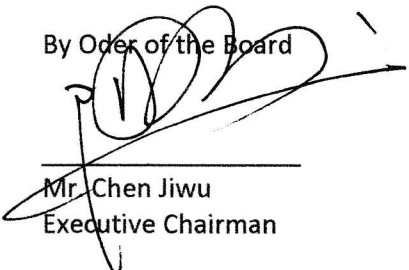
The Notice of EGM and details of the proposal to be tabled at the EGM are set out in the Circular, a copy of which is attached to this Announcement.

Shareholders who do not receive the Circular within a week from the date of this Announcement should contact the operation office of the Company at the following address:

551 Yucai Road,
Shamao Street, Hannan District
430090 Wuhan City
Province of Hubei, China PRC
Telephone: +86 50755299

Unless otherwise defined, all capitalized terms and references used in this Announcement shall bear the meanings ascribed to them in the Circular.

By Order of the Board



Mr. Chen Jiwu
Executive Chairman