

AL HAMRA HOTELS AND RESORTS LTD

ARBN 608 940 343

3 November 2016

National Stock Exchange of Australia Ltd

Dear Sirs

PRE-QUOTATION ANNOUNCEMENT

Al Hamra Hotels and Resorts Ltd (NSX:AHH) is pleased to announce:

1. Appointment of New Director

The appointment of Mr Andrew Bristow as a director of the Company effective from the quotation of the Company's securities on the National Stock Exchange of Australia Ltd ("NSX"). Mr Bristow, who is also one of the Company's secretaries is a solicitor with over 30 years' experience and specialises in Corporate and Commercial law. He brings a wealth of experience in the area of capital raising and corporate governance having listed and advised numerous companies on both the NSX and the Australian Securities Exchange. Mr Bristow is the principal of Highgate Legal Pty Ltd and is a representative of Highgate Corporate Advisors Pty Ltd, a NSX Nominated Advisor. Mr Bristow is a director of Alliance Global Capital Ltd (NSX:AGT). He is also a company secretary for Anchor Capital Investments Ltd (NSX:ACI), Emerging Capital (NSX:ECL), Nanopac Innovation Ltd (NSX:NNO); Edtrin Group Ltd (NSX:ETG); Biomax Rubber Industries Ltd (NSX:BMR), Jinchi Biotech Ltd (NSX:JCB) ; Alliance Global Capital Ltd (NSX:AGT) and Energy Solutions International Ltd (NSX:ESL).

2. Details of Other Directors

The other directors are:

Muhammad Bobsaid - Chairman and Managing Director

Mr Bobsaid started his career as a Sales and Marketing executive in a well known retail store Gazzaz in Saudi Arabia back in the year 1990. Duties included promoting company products and multiplying sales by double digits. Duties also included teaching and training junior sales personnel.

In the year of 1996, following his passion in hospitality and cooking industry he changed his career from a successful Sales and Marketing Manager into an Assistant Chef at the Jakarta Indonesia Restaurant in Melbourne, Australia, specialized in authentic Traditional Indonesian food.

In the year of 2000, returned to his home country Indonesia, where he worked as the Executive Chef at Surabaya Plaza, a 4 star Hotel, controlling and managing various Food & Beverage outlets for 3

years. This included creating new food recipes, making new menus on a daily basis. Teaching and training a class of junior chefs

In the year of 2004 he moved to another 4 star hotel, Mirama Hotel Surabaya for another 5 years as a Food and Beverage Director, where he planned, controlled and managed all the Food and Beverage outlets and products in this respective hotel.

This included managing the restaurant outlets in the hotel for food quality and making sure the food was cooked to the highest standards.

After maintaining and exceeding expectations both for management and customers, he decided to resign as an employee to start his own chain of restaurants.

The first restaurant depicting Middle Eastern cuisine and culture, Al Hamra restaurant was established in Mataram on the Island of Lombok in 2012. Al Hamra Restaurant became the first and biggest Middle Eastern cuisine in the island. Catering to thousands of food lovers including locals, tourists, expatriates, politicians, government officials and State Governors as loyal customers.

In 2014 the second outlet of Al Hamra restaurant in Surabaya was opened, which is the second biggest city in Indonesia. Very quickly Al Hamra become one of the well-known and famous Middle Eastern cuisine in the city.

Muhammad Bobsaid, is also active as Chairman of Asosiasi Pariwisata Islami Indonesia (Association of Indonesian Islamic tourism) from 2013 until now where he worked side by side with the Indonesian ministry of tourism and others parties to promote Indonesian Islamic and halal tourism. One of his achievement is to make Lombok Island as the winner of world Halal Travel Summit 2015 in Dubai as the world's best halal destination.

Mrs Rina Rosarina Maria – Non Executive Director

Mrs Maria has a degree in Hotel Management majoring in Food and Beverage management from the Indonesian Hotel Institute. She has held several high level management positions. In 2013 she became the operations manager for Anchor Capital Ltd a company of which she is now a director and Chief Executive Officer. Anchor Capital Ltd of Hong Kong is the operating company of NSX Listed Anchor Capital Investments Ltd (NSX:ACI). She holds a similar position in Emerging Capital Ltd of Hong Kong which is the subsidiary of NSX Listed Emerging Capital Ltd (NSX:ECL). Her roles include sales, marketing and compliance. She is the CEO of Energy Solutions Ltd (NSX:ESL) as well as the Director and Chief Executive Officer of Al Hamra Hotels and Resorts Ltd and Teknik Utama International Ltd which have each sought to be listed on the NSX and finally she is CEO of Bogaz Seafood Industries at which is to be listed in Switzerland.

3. Converting Preference Shares

By way of clarification the Company wishes to advise that the 1,500,000 converting preference shares on issue convert on the basis of 1 converting preference share converts to 1 ordinary share following the Company raising a cumulative total of US\$30,000,000 in additional share capital. There is no minimum amount issue price for any new capital raising.

The converting preference shares have no dividend or voting rights.

There is no expiry date on these securities and they are not redeemable.

4. PT ALHAMRA INTERNASIONAL

The Company's Indonesia operating entity is PT ALHAMRA INTERNASIONAL. As noted in the Company's Information Memorandum dated 29 April 2016 the Company is permitted to hold a maximum 51% in PT ALHAMRA INTERNASIONAL under Indonesian law.

The Company holds 7,900 of the 15,500 shares in PT ALHAMRA INTERNASIONAL or 50.97% of the Shares. Under Indonesian law this gives the Company voting control in a general meeting of PT ALHAMRA INTERNASIONAL.

The remaining 7,600 shares in PT ALHAMRA INTERNASIONAL are held by Mr H. Muhammad Saleh Bobsaid (7,200 shares 46.45%) who is a director of the Company and Mr Ibrahim Alkatari (44 shares 2.58%).

5. Corrections to Information Memorandum

The following typographical errors appear on page 12 of the Information Memorandum of 29 April 2015 under the heading "What is the financial position of the Company?"

In the second paragraph the revenue figures in IDR for 2013 should read "IDR 1,837,690,800". The USD figure is correct.

In the third paragraph the revenue figure in USD should read "USD 247,252". The IDR figure is correct.

Your faithfully



Andrew Bristow
Secretary