

ALLIANCE GLOBAL CAPITAL LIMITED

ARBN 607 343 724

7 November 2016

Ms Jane Thorley

Trading & Settlements

National Stock Exchange of Australia Ltd

1 Bligh Street

Sydney NSW 2000

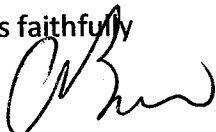
Dear Ms Thorley

ALLIANCE GLOBAL CAPITAL LIMITED – PRICE QUERY

We refer to your letter of 3 November 2016 and advise as follows in respect of the questions raised:

1. No, the Company is not aware of any price information concerning it that has not been announced.
2. Not Applicable
3. The Company is in compliance with the Listing Rules including Listing Rules 6.4.

Yours faithfully



Andrew Bristow

Director and Secretary