



21 October 2016

National Stock Exchange of Australia Limited (**NSX**)
PO Box 283
NEWCASTLE NSW 2300

FOR IMMEDIATE RELEASE

Australian United Retailers Limited (ACN 077 879 782) (**Company**) gives notice that the directors of the Company have resolved to voluntarily withdraw the Company's listing on the NSX (**Proposed De-listing**) on or around 20 February 2017, subject to the requisite shareholder approval being obtained in accordance with NSX Listing Rule 2.25.

The Company will seek approval for the Proposed De-listing from the holders of its quoted securities at the Company's 2016 Annual General Meeting (**AGM**) in accordance with NSX Listing Rule 2.25. Notice of the AGM and explanatory notes accompanying the proposed resolutions will be sent to the holders of securities in the Company shortly.

The directors of the Company are in favour of the Proposed De-listing as they are of the opinion that the additional costs and regulatory requirements associated with the Company being listed on the NSX are no longer justifiable, particularly given the minimal usage of the NSX as a platform for trading securities in the Company.

Should you require any further information, please contact our Company Secretary, Mr Tony Pacella on 03 9809 8608 or by e-mail to companysecretary@foodworks.com.au.

Kind regards

A handwritten signature in blue ink, appearing to read 'Neil Osborne', followed by a horizontal line.

Neil Osborne

Chairman

Australian United Retailers Limited