

ALLIANCE GLOBAL CAPITAL LTD

ARBN 607 343 724

28 September 2015

Mr Ian Craig
The National Stock Exchange of Australia Limited
Level13,
575 Bourke Street,
Melbourne Vic, 3000

Dear Mr Craig

**APPLICATION FOR LISTING
ALLIANCE GLOBAL CAPITAL LIMITED**

1. General

1.1.1 *Applicant:* ALLIANCE GLOBAL CAPITAL LTD

1.1.2 ARBN 607 343 724

Date of Incorporation: 14 JULY 2015

Place of Incorporation: Samoa Reg No: 69839

1.2 The Applicant was registered

as a foreign company on: 29 July 2015

1.3 *Principal Registered Office:* c/- ASIACITI TRUST SAMOA LTD
LEVEL 2, BUILDING B SNPF PLAZA,
SAVALANO
APIA, SAMOA

1.4

Registered Office in Australia: c/- Highgate Corporate Advisors Pty Ltd
31 Highgate Cct
Kellyville NSW 2157

Address at which Registered holders is kept:

Boardroom Pty Ltd
Level 8, 446 Collins Street
Melbourne VIC 3000

1.5 The Applicant formerly requests to be admitted to the Official List of the National Stock Exchange of Australia Limited ("NSX") and for the quotation of its shares on the NSX.

	<i>Nature of Securities:</i>	CDIs
	<i>Amount of Securities:</i>	6,000,000
	<i>Class of Securities:</i>	CDIs
	<i>Voting Rights attached to the Securities:</i>	1 vote per member on a show of hands, 1 vote per share on a poll
	<i>Are the securities fully paid:</i>	Yes
1.6	<i>Proposed methods by which the securities are to be brought to listing:</i>	Information Memorandum – Offer document that does not require disclosure under Corporations Act
	<i>Details of any proposed distribution of the securities:</i>	Nil
1.7	<i>Estimated market capitalisation of the securities which listing is sought:</i>	US \$ 600,000
1.8	<i>Estimate of net proceeds of the issue and the intended use of the proceeds:</i>	US \$ 150,000
1.9	<i>The name of any other stock exchange on which any securities of the Company are listed or traded:</i>	Nil

2. Share capital and ownership

2.1	<i>The designation title of each share:</i>	CDI's representing Ordinary Shares
	<i>Number of shares issued:</i>	6,000,000 ORDINARY SHARES 1,500,000 Converting Non-Listed
	<i>The voting rights attached to each share:</i>	1 vote per member on a show of hands, 1 vote per share on a poll.
	<i>The amount of fully paid up shares:</i>	US\$225,000
	<i>The shareholdings of directors and officers:</i>	MURAT AR 2,250,000 CDIs 750,000 Converting Shares

RINA ROSARINA MARIA
2,250,000 CDI's
750,000 Converting Shares

*Names of shareholders who
own 5% or more of the shares:*

MURAT AR
2,250,000 CDI's - 37.5%
750,000 CONVERTING

RINA ROSARINA MARIA
2,250,000 CDI's - 37.5%
750,000 Converting

2.2 *Register of Shareholders: To be provided on close of offer*

3. Securities

An outline of the principal terms of the *securities* the applicant wishes to list:

Each share entitles the holder thereof to one vote at the Company's general meeting. There are no limitations under the Articles of Association and under Samoan law on the rights of non-residents of Samoa or non-Samoan citizens to hold or vote on the company shares under Samoan law citizens or residents of Samoa may not hold shares in the Company. None of the company shares carry any special rights. Upon the Company's liquidation winding up, holders of shares will be entitled to participate, in proportion to their respective nominal share capital in the Company held by them in any surplus assets remaining after payment of the Company's creditors.

4. History and nature of business

Please refer to Chapters 1 and 2 of the Information Memorandum attached to this Application.

5. Tabulation of Balance Sheet

The Applicant was established in Samoa under the Samoan International Companies Act, on 14th July 2015 and so does not have 3 years of trading history. A copy of its audited consolidated balance sheet as at 31 August 2015 will be submitted to support of this Application together with proforma accounts to same date. Accompanying this Application are copies of the Consolidated Financial Statements of Alliance Advisory International Pte Ltd as at 31 December 2014 and 312 August management accounts as at 31 March 2015.

6. Balance Sheet

See the attached consolidated audited balance sheet as at 31 August 2015.

7. Employees

The total number of persons regularly employed by the Applicant is NIL.

The number of persons regularly employed by the Applicant is not subject to seasonal fluctuations.

8. Child entities

9. Dividend record

As at the date of this application there have been no dividends declared by the Applicant.

10. Properties

11. Litigation

As at the date of this Application there has been no litigation or claims of material importance made, or which is pending or threatening, against the Applicant or any of its subsidiaries.

12. Management

12.1 *Names, residential addresses and descriptions of directors, proposed directors and management:*

12.2 *Directors*

MURAT AR DIRECTOR

**ANADOLU KAVAGI MAH MOLLA MEHMET SOK NO 6/2 BEYKOZ
INSTANBUL TURKEY.**

RINA ROSAINOA MARIA

J1. AWILIGAR RAYA 111 NO.5 BANDUNG WEST JAVA INDONESIA

For qualifications and expertise please refer to section 4.3 of the attached Information Memorandum.

12.3 *The nature of any family relationship between the persons mentioned in (1).*

12.4 *A brief account of the business experience of each of these persons during the last five (5) years.*

Please refer to page 4.3 of the attached Information Memorandum .

12.5 *The directorships held by each director or proposed director in any publicly listed or traded companies are:* MURAT AR- NIL, RINA ROSARINA MARIA - NIL

- 12.6 No director or proposed director has, in any jurisdiction, been convicted in any criminal proceedings or has had a bankruptcy partition filed against him or any partnership in which he was a partner or any body corporate of which he was a director or has been sanctioned or otherwise disciplined by any self-regulatory securities association of which he has been a member, or any securities supervisory or regulatory body or any such event is pending.

13. Sponsors, bankers, etc.

- 13.1 *The names and addresses of the Applicant's financial advisors, principle bankers, nominated adviser, share registrar/transfer agent and solicitors.*

Please refer to the Corporate Directory of the attached Information Memorandum.

The Nominated Advisor is Highgate Corporate Advisors Pty Ltd.

- 13.2 *The name, address and professional qualifications of the Applicant's Auditors.*

The Applicant's auditors are Iqbal Yasir & Company – please see Corporate Directory of the attached Information Memorandum.

14. Statement of non-compliance

A statement of any requirements of the Listing Rules which cannot be met by the Applicant.

Nil.

15. Declaration

A declaration, stated to be to the best of the *issuer's* knowledge, information and belief that:

- (1) save as specified in the application letter, all the qualifications for *listing* set out in Chapter 3 of Section IIA of the *Listing Rules* have, in so far as applicable and required to be met and fulfilled prior to application, been met or fulfilled in relation to the *issuer* and the securities of the *issuer* the subject of the application;
- (2) all information required to be included in the *disclosure document* pursuant to Rule 4.8 and the *Corporations Act* will be included; and
- (3) there are no other facts bearing on the *issuer's* application for *listing* which, in the *issuer's* opinion, should be disclosed to the *Exchange*.

Yours faithfully

ALLIANCE GLOBAL CAPITAL LIMITED


RINA ROSARINA MARIA

Director