

Newcastle

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Melbourne

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Svdnev

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14th of September 2016

MARKET ANNOUNCEMENT

Continued Suspension – China Herbal Medicine Limited - CHI - ("the Company")

The securities of China Herbal Medicine Limited will remain under a continued suspension due to failing to release their Half Yearly Financial Statements for 30 June 2016, pursuant with NSX Listing Rule 6.10.

The Securities of the Company will be restored to trading once it has satisfied its obligations according to the NSX Listing Rules.

For the information, please visit the NSX website <u>www.nsxa.com.au</u>.

Yours Sincerely,

Jane Thorley

Trading & Settlements