

Newcastle

Level 2, 117 Scott Street, Newcastle, NSW, 2300

Melbourne

Level 13, 575 Bourke Street Melbourne, VIC, 3000

Sydney

Level 19, 1 O'Connell Street Sydney, NSW, 2000

www.nsxa.com.au ABN: 11 000 902 063

COMMENCEMENT OF OFFICIAL QUOTATION

Consolidated Africa Limited - (CRA)

Consolidated Africa Limited will be admitted to the official list of the National Stock Exchange of Australia on 14th March, 2016.

Official Quotation of the following securities will commence on Tuesday 15th March, 2016.

Principal Activities Mineral Exploration

Quoted Securities 41,106,777 Ordinary Fully Paid Shares

NSX Trading Code CRA

Start of trading 11am AEST, Tuesday 15th March, 2016

Registered Level 28

Office 1 Market Street

Sydney, NSW, 2000

Company Secretary David Percival

Share Registry Boardroom Pty Limited

Level 12, 225 George Street

Sydney NSW 2000

Postal: GPO Box 3993, Sydney NSW 2001

Accounts Balance Date 30th June

CHESS Participating

CHESS UIC 75124

Restricted Securities 8,213,705 – Two year escrow – Release 15th March 2018

10,000,000 - One year escrow - Release 15th March 2017

Nominated Adviser Eakin McCaffery Cox

Sponsoring Broker Not applicable