



ANGAS SECURITIES LIMITED ABN 50 091 942 728
AUSTRALIAN FINANCIAL SERVICES LICENCE NO. 232 479

1 March 2016

SCHEDULED REDEMPTION PAYMENT MADE TO DEBENTURE INVESTORS

Angas Securities has successfully executed the latest step in the “run off” of its legacy debenture business involving the proposed realisation of assets to repay all debentures investments. The debenture fund is being run off pursuant to terms endorsed by approx 90% of debenture investors and approved by the Federal Court.

The sum of \$21,908,632.55 was paid on 29 February 2016, being 10 cents in the dollar in part redemption to each debenture investor.

The next distribution is due to debenture holders on or by 30 April 2016.

Angas Securities is a specialist funder of first mortgage property loans. Run-off of the legacy debenture business does not affect Angas Prime Income Fund (APIF) and Angas Contributory Mortgage Fund (ACMF). New and longstanding investors will be able to continue to lodge funds with these mortgage trusts managed by Angas Securities.

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