

NSX ANNOUNCEMENT

19 February 2016

- CoAssets to seek ASX Listing -

- *CoAssets intends to migrate its shares to the ASX in the June Quarter 2016*
- *The ASX Listing will provide the Company with greater liquidity and exposure to its securities, and assist with further value creation for shareholders*

Australian listed real estate crowdfunding platform CoAssets Limited ("**CoAssets**" or the "**Company**") (NSX code: **CAX**), is pleased to announce that it is seeking to list its shares on the Australian Securities Exchange Ltd (**ASX**) to further drive business growth and unlock shareholder value.

The proposed ASX Listing is subject to shareholder approval, at a General Meeting to be convened by the Company in late May 2016. The Company is required to give the National Stock Exchange (**NSX**) 90 days' notice of its intention to de-list from the NSX, pursuant to NSX Listing Rule 2.25. The Company's shares will continue to trade on the NSX as per normal up until the day of the General Meeting. The proposed migration to the ASX from the NSX involves, amongst other actions, CoAssets making an application for admission to the ASX's official list.

The Company listed on the NSX on 8 July 2015, and has since become one of the standout performers on the exchange. CoAssets' growth and share performance has been assisted by the receptive nature of the investment community to Australia's first listed crowdfunding platform, and the Company believes that migrating its shares to the ASX will further drive investor awareness, and the success of its operations.

Commenting on the proposed move, CEO of CoAssets Mr Getty Goh said:

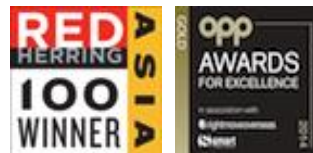
"When we started the journey to take the Company public the NSX was the right exchange for us. The NSX is an extremely attractive exchange for growth companies, and we cannot commend Ian Craig and his team enough with making the journey an easy process for us. I would definitely recommend companies that are able to meet the entry requirements to consider the NSX as a catalyst for their growth.

The decision to migrate to the ASX is one that the board considers is in the best interest of all our shareholders. We have been executing a clear strategy to deliver sustainable growth and the exchange will provide us with greater access to capital at a time where the Company is going from strength to strength."

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About CoAssets.com (NSX Code: CAX)

CoAssets (www.coassets.com) is South-East Asia's leading crowdfunding platform that is listed on the National Stock Exchange of Australia. It is not licensed and/or regulated by the Monetary Authority of Singapore. Officially launched in Singapore in July 2013, it currently has more than 30,000 registered users. In terms of deals, since December 2014, the total value of deals listed on CoAssets is more than S\$200 million (US\$140 million) and the amount successfully funded currently stands at more than S\$40 million (US\$28 million). The company recently won the Red Herring Top 100 Asia Award for 2014, as well as OPP Gold Award for Excellence and currently has offices in Australia, Malaysia, Singapore & China.

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