

Announcement
Ettalong Beach Financial Services Limited

To National Stock Exchange of Australia (NSX)

The Directors of Ettalong Beach Financial Services Limited (The Company) have resolved to delist The Company from the National Stock Exchange of Australia (NSX) on 2 May 2016.

Pursuant to Clause 2.25 of the NSX Listing Rules the Directors give 91 days notice of the delisting of The Company from the NSX.

Anyone planning to buy or sell shares in The Company is encouraged to complete their transactions prior to the delisting.

The Directors in accordance with Clause 2.25 of the Listing Rules will call an Extraordinary General Meeting of The Company and put a resolution to the shareholders confirming the delisting.

Notice of the Extraordinary General Meeting and accompanying explanations of the proposed resolution will be sent to shareholders of The Company shortly.

The Directors intend to operate a Low Volume Market after the delisting from the NSX. Shareholders will be provided with further details closer to the delisting by mail and on The Company's website.

A handwritten signature in black ink, appearing to read 'Donald John Wilson'.

By order of the Board
Donald John Wilson
Director and Treasurer

1 February 2016