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INFORMATION FOR MEMBERS AND PROSPECTIVE MEMBERS OF THIS COMPANY

An explanation is herewith provided to the market about the price of Ordinary shares, MMT, on offer at present.

A transaction took place on 10 December 2015, seller being the Estate of the late W.R. Arnold Henderson.

It is believed that transaction selling price of 3.5 cents is a price quite disconnected from any "fair market" value for shares of this Company.

It appears that an executor of an Estate has declared a price for sales. The executor has no association with this Company.

As the Estate is that of the late Arnold Henderson, it explains the volume of shares continuing available for purchase at the asking price.

For a time, the *apparent* capital value of the Company has been reduced to \$1.85 million, by the manner of calculation shown on NSX.

The recent transactions reveal how a single disassociated party has used NSX to damage the property of the entire Membership.

On 12 January, 2016 (after all the data on ASX the previous week) a buyer sees this situation as an opportunity.

F.L.Hunt, Chairman Mount Rommel Mining Ltd.