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AGREEMENT TO PURCHASE 7,785,000 SHARES IN THE THE ISSUED AND PAID UP SHARE CAPITAL OF NSX LIMITED

The directors of SHKL Group Limited (the "Company" or "SHKL") are pleased to announce that SHKL had entered into a Share Sale Agreement dated 5 January 2016 to purchase 7,785,000 shares in the issued and paid up share capital of NSX Limited (the "Shares") (the "Sale Shares"). The principal terms of the Share Sale Agreement are as follows:

Principal terms of the Share Sale Agreement

Counter-parties	(1) FEX Equity Markets Pty Ltd Financial & Energy Exchange Limited Vitron Werkbund Sud Australasia Pty Ltd Iron Mountain Pty Ltd, collectively, the "Seller"; and (2) DG International Co., Limited, the "Lead Manager"
Sale Shares	7,785,000 Shares, comprising: (a) 7,225,000 (the "Unconditional Shares"); and (b) 560,000 (the "Conditional Shares")
Completion	Completion of the sale and purchase of the Sale Shares will take place: (a) for the Unconditional Shares, on 22 January 2016; and (b) for the Conditional Shares, conditional upon fulfilment of the condition precedent, on 28 March 2016
Condition precedent	Completion of the sale and purchase of the Conditional Shares is conditional upon the Seller completing the sale of a remaining 68,569,958 Shares to the specific identified unconnected buyers procured by the Lead Manager
Governing law	The laws of the state of New South Wales

The Sale Shares represent approximately 5.26% of the issued and paid up share capital of NSX Limited. On completion of the Share Sale Agreement, SHKL will own 16.42% of the issued and paid up share capital of NSX Limited.

For and on behalf of
SHKL GROUP LIMITED

SHEN Weiguo
Executive Director
6 January 2015