



JOHN.BRIDGEMAN

NSX Announcement

John Bridgeman Limited

(NSX:JBL)

17 December 2015

Henry Morgan Offer Closes Fully Subscribed

On 8 September 2015, John Bridgeman Limited (NSX:JBL) announced that, as foreshadowed in its Prospectus, the company had been appointed as the Manager for Henry Morgan Limited, a public company which was to issue a prospectus and seek listing on the Australian Securities Exchange as a Listed Investment Company.

Henry Morgan Limited today closed the Offer under its Prospectus, fully subscribed. It is currently seeking admission to the official list of the Australian Securities Exchange.

As Manager, John Bridgeman Limited is very pleased at the success of the Henry Morgan Limited Offer, and looks forward to its role with that company.

ENDS

Stuart McAuliffe
Managing Director
John Bridgeman Limited