



ARBN 603 010 868

Level 4 Central Park
152 St Georges Terrace
Perth WA 6000

COMPLETION OF PLACEMENT IN NSX LIMITED

This announcement must be read with the Company's announcement dated 30 October 2015 (announced on 2 November 2015) (the "Earlier Announcement"). All capitalised terms used but not defined in this announcement shall have the meaning given to them in the Earlier Announcement.

Further to the Earlier Announcement, the directors are pleased to announce that as of 11 December 2015, the Company had remitted a sum of US\$4,125,000 being payment price for the 16,500,000 new shares in the share capital of NSX Limited the Company had agreed to subscribe for under the Proposed Placement to the bank account designated by NSX Limited.

In accordance with terms of the Proposed Placement, the Company expects to complete the Proposed Placement and be issued the aforesaid shares in NSX Limited today, 11 December 2015.

For and on behalf of
SHKL GROUP LIMITED

Shen Weiguo
Executive Director
Shanghai, 11 December 2015

Media queries

For media and other queries, please contact:

Biztrack Consultants Private Limited
Corporate Advisor
E-Mail: biztrack@gmail.com
Tel: +852 3051 9306