

ERRATA: ESCROWED SHARES UPDATE

Further to the Company's announcement dated 4 December 2015 (the "Earlier Announcement"), the Company has discovered a typographical error.

The number of shares held by Mr Quiya Pan on which a holding lock is applied is 2,200,000 Shares and not 2,000,000 Shares as disclosed in the Earlier Announcement. Consequentially, the number of Shares which are either subjected to escrow arrangements or holding locks is 68,648,986 Shares and not 68,448,986 Shares as disclosed in the Earlier Annoucement.

For and on behalf of **SHKL GROUP LIMITED**

SHEN Weiguo Executive Director

Shanghai, 7 December 2015