

NSX ANNOUNCEMENT

7 December 2015

- CoAssets exceeds 30,000 registered users-

- *CoAssets user base has grown by more than 30% in the month of November alone*
- *Organic growth due to reliability and scalability of the CoAssets platform*
- *Spike in growth driven by the success of recent EPIC event held in Malaysia*
- *Strong growth outside Singapore in countries such as Malaysia and Indonesia*

Australian listed real estate crowdfunding platform CoAssets Limited ("CoAssets" or the "Company") (NSX code: CAX), is pleased to announce that the Company has reached more than 30,000 registered users. CoAssets is one of the fastest growing crowdfunding platforms and its user base has grown by more than 30% from 23,000 to more than 30,000 in one month, November 2015.

The Company has seen an exponential user base growth in the last two years and continues to see strong organic growth in its user base. Users are attracted to financial returns, reliability and ease of use of the CoAssets platform as well as the ability to gain investment exposure to property developments in South-East Asia.

The recent acceleration in the rate of new user growth is mostly due to strong organic growth and successful marketing activities such as the recent EPIC Conference held in Kuala Lumpur, Malaysia. This was an expo over two days where more than 800 delegates participated, S\$15 million in deals were executed and significant numbers of new users joined the CoAssets platform.

CoAssets is hosting another EPIC event today and tomorrow in Surabaya, Indonesia which will be attended by 2000 delegates including the Chairman of the East Java Investment Board, Deputy CEO of Bank Mandiri and the Governor of East Java. The event aims to raise the profile of crowdfunding and CoAssets in Indonesia and is particularly focused on government officials, banks and local businesses.

Commenting on the news, CEO of CoAssets Mr Getty Goh said: "We are delighted to have reached 30,000 users, this milestone demonstrates the reliability of our platform and is a real proof of the property crowdfunding concept. We are pleased that much of the growth is organic, driven by the ease of use of our platform, financial returns and retail investors gaining access to a new asset class."

"We are also very proud of our EPIC events which are delivering successful investment transactions, increased awareness of crowdfunding and access to capital to developers."

CTO of CoAssets Dr She Huan Kiat said, "We are also pleased to see the adoption of the CoAssets platform outside our headquarters in Singapore, most notably Malaysia and Indonesia. This

growth highlights the reliability and scalability of our platform. We are planning to expand into new regions and we are excited by the Joint Ventures recently announced in China and Indonesia."

CoAssets remains focused on being the most trusted and adopted real estate crowdfunding platform within Asia-Pacific region.

Chart 1 - highlights the recent acceleration in the growth of CoAssets' user base

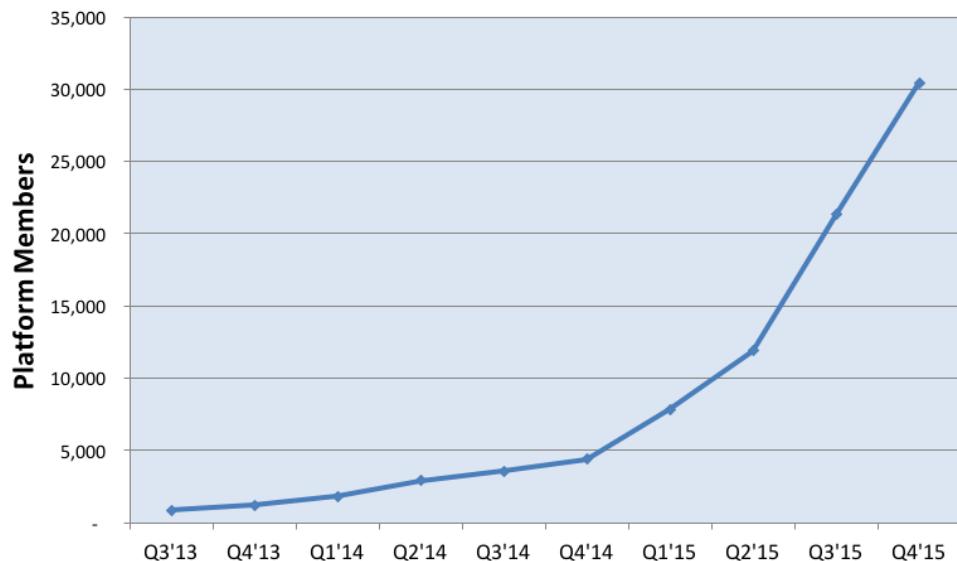


Chart 2 – Geographical breakdown of CoAssets' user base

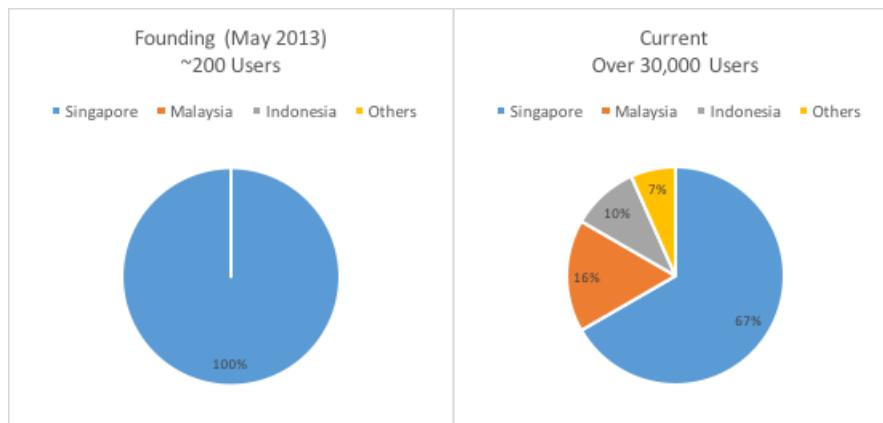


Chart 2 shows the CoAssets platform expanding beyond Singapore into Malaysia and Indonesia.

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When CoAssets was founded in May 2013 the user base was 100% Singaporean, whereas today the user base is more diversified 67% located in Singapore, 16% in Malaysia, 10% in Indonesia and 7% in other countries, such as Philippines, China and Australia.

-ENDS-

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About CoAssets.com (NSX Code: CAX)

CoAssets (www.coassets.com) is South-East Asia's leading crowdfunding platform that is listed on the National Stock Exchange of Australia. It is not licensed and/or regulated by the Monetary Authority of Singapore. Officially launched in Singapore in July 2013, it currently has more than 21,000 registered users. In terms of deals, since December 2014, the total value of deals listed on CoAssets is more than S\$300 million (US\$214 million) and the amount successfully funded currently stands at more than S\$40 million (US\$28 million). The company recently won the Red Herring Top 100 Asia Award for 2014, as well as OPP Gold Award for Excellence and currently has offices in Australia, Malaysia and Singapore.

About Getty Goh

Mr Getty Goh is the Chief Executive Officer and Co-Founder of CoAssets. He has a Masters of Real Estate as well as a Bachelors of Building from the National University of Singapore. He is also a director with Ascendant Assets Pte Ltd. In 2012, Getty was awarded the Successful Entrepreneur Platinum Award as well as Promising SME 500 Platinum Award. Getty is also an accomplished writer and speaker. He is frequently invited to share insights on the Singapore property market at public seminars. Apart from that, Getty contributes regularly to The Sunday Times, Property Report magazine, iProperty.com, Yahoo.com, etc.

About Dr Seh Huan Kiat

Dr Seh Huan Kiat is the Chief Technical Officer and Co-Founder of CoAssets. He holds a Doctoral Degree from Massachusetts Institute of Technology and a Bachelors Degree from Imperial College London. He had previously worked at Intel Corp in the United States for more than 6 years. Huan Kiat is also a real estate investor and manages a multi-million dollar investment portfolio.