ANCHOR CAPITAL INVESTMENTS LTD

ARBN 600 518 009

18 November 2015

The Manager

National Stock Exchange of Australia Ltd

Level 2,

117 Scott Street

Newcastle NSW 2300

ANCHOR CAPITAL INVESTMENTS LTD - ALHAMARA HOTELS AND RESORTS

Anchor Capital Investments Ltd (NSX: ACI) is pleased to announce it has acquired a 90% of the ordinary voting shares in Alhamra Hotels and Resorts Ltd (Alhamra Hotels). Alhamra Hotels owns 50.96% of the shares in PT Alhamra Internasional which, in turn owns restaurants located in Surabaya and on Lombok Island in Indonesia.

Anchor has agreed in return for its interest in Alhamra Hotels to pay all costs associated with the company's listing on both the National Stock Exchange of Australia (NSX) and Frankfurt Stock Exchange as well as the costs associated with the raising of up to US\$15 million in the 12 months following listing on the FSE.

PT Alhamara Internasional plans to open a chain of new restaurants located in throughout Java including restaurants in Djakarta, Balam Sumatra, Balik Pap on East Kalimanton and Makassar in South Sulawesi. In addition it is planning to construct and operate the Alhamara Sofyan Hotel which will be a hotel and resort with 156 rooms, as well as restaurants, shops and conference rooms. The hotel will be located on the island of Lombok which is the heart of Halal tourism in Indonesia.

In respect of the investment Mr NA Mogul, president of Anchor Capital Investments said "This is our first entry into the Hotel and Resort business in Indonesia and we are very excited to enter the sector in the exciting and emerging market of Indonesia."

Mr Bobsaid, President and CEO of PT AlHamra Internasional said "We are equally excited to Partner with Anchor Capital and to benefit from their expertise in arranging funding to our growth."

Andrew Bristow

Secretary