





NSX ANNOUNCEMENT

18 November 2015

- CoAssets raises additional \$1 m through placement to strategic investor-

Australian listed real estate crowdfunding platform CoAssets Limited ("CoAssets" or the "Company") (NSX code: CAX), is pleased to announce that the Company has raised an additional \$1m through a placement at \$0.20 per share to a strategic investor in China. The placement brings the total raised by CoAssets in the quarter to A\$2.7m.

Commenting on the latest placement, CEO Mr Getty Goh said: "While the previous placement for A\$1.7m provided CoAssets with sufficient funding to meet its expansion plans over the next 12 months, the board considered the introduction of a strategic investor with strong ties in China as integral to our success there. The placement proceeds will further underpin regional expansion plans, including Australian and Malaysian operations".

The placement shares will be issued under the Company's capacity pursuant to NSX Listing Rule 6.25(1).

-ENDS-

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About CoAssets.com (NSX Code: CAX)

CoAssets (www.coassets.com) is South-East Asia's leading crowdfunding platform that is listed on the National Stock Exchange of Australia. It is not licensed and/or regulated by the Monetary Authority of Singapore. Officially launched in Singapore in July 2013, it currently has more than 21,000 registered users. In terms of deals, since December 2014, the total value of deals listed on CoAssets is more than S\$40 million (US\$28 million) and the amount successfully funded currently stands at more than S\$38 million (US\$27 million). The company recently won the Red Herring Top 100 Asia Award for 2014, as well as OPP Gold Award for Excellence and currently has offices in Australia, Malaysia and Singapore.

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