



ARBN 603 010 868

Level 4 Central Park
152 St Georges Terrace
Perth WA 6000

BINDING AGREEMENT TO SUBSCRIBE FOR NEW SHARES IN NSX LIMITED

The directors of SHKL Group Limited (the “Company”) are pleased to announce that the Company had on 30 October 2015 accepted the invitation from NSX Limited, a company listed on the Australian Securities Exchange to subscribe for 16,500,000 new shares representing 11.16% of NSX Limited's enlarged share capital for a sum of USD4,125,000 (the “Proposed Placement”). The acceptance is irrevocable and binding but issuance of the shares is subject to payment of the subscription price and final approval and allotment of the shares by NSX Limited's board.

NSX Limited via its subsidiaries holds two Australian Market Licences enabling them to operate stock exchanges in Australia. The National Stock Exchange of Australia (NSX) is Australia's second largest listing stock exchange and specialises in listing growth companies. The SIM Venture Securities Exchange specialises in listing innovative companies. Both exchanges were launched in 2001.

The company has appointed Biztrack Consultants Private Limited as corporate advisor for the Proposed Placement.

For and on behalf of
SHKL GROUP LIMITED

Shen Weiguo
Executive Director
Shanghai, 30 October 2015

Media queries

For media and other queries, please contact:

Biztrack Consultants Private Limited
Corporate Advisor
E-Mail: biztrack@gmail.com
Tel: +852 3051 9306