



**African
Petroleum**
CORP LTD

NSX
Jane Pollard
Companies Manager
Suite 1.2
415 Riversdale Road
Hawthorn East Vic 3123

21 October 2015

Dear Jane

Request for Suspension of Shares

African Petroleum Corporation (**African Petroleum**) (NSX:AOQ) requests that a suspension be granted by the National Stock Exchange of Australia (NSX) with respect to its ordinary shares effective pre-open 22 October 2015 until pre-open Friday 23 October 2015 and provides the following information relation to that request:

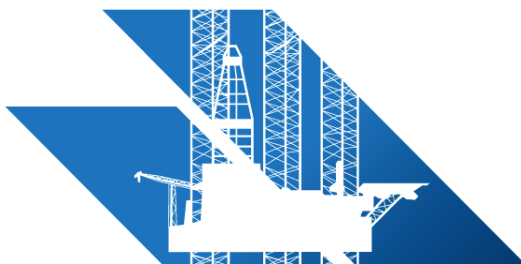
- African Petroleum seeks a suspension of its shares whilst it undertakes a book building for a proposed capital raising;
- African Petroleum requests the suspension end pre-open Friday 23rd October 2015; and
- African Petroleum is not aware of any reason why the suspension should not be granted

Should you have any questions, please contact me.

Please advise if you require any additional information with respect to this matter.

Yours faithfully
African Petroleum Corporation Limited

Angeline Hicks
Company Secretary



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