

OAX / NSX Announcement
21 October 2015

Results of General Meeting

In accordance with NSX Listing Rules and section 251AA of the Corporations Act, African Petroleum Corporation Limited (OAX: APCL / NSX: AOQ) (**African Petroleum** or **Company**) advises that the resolution put at the General Meeting of the Company held on 21 October 2015 was passed on a show of hands. Details of proxies received in respect of each resolution are set out below:

Resolution 1 - Consolidation of Capital

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's Discretion
540,327,201	101,744	nil	20

An indicative timetable for the consolidation of the Company's securities (as approved by shareholders at the General Meeting) is detailed below:

Action	Date
Company announces that Shareholders have approved the Consolidation.	21 October 2015
Record Date	27 October 2015
Issue Date	28 October 2015
Statement Despatch Date	4 November 2015

Security holders will be sent a new holding statement indicating the new number of securities they hold on post-Consolidation basis.

END

For further information, please contact:

Jens Pace, Chief Executive Officer
Stephen West, Finance Director
Tel: +44 20 3761 6900

Angeline Hicks, Company Secretary
Tel: + 61 401 489 883