

HAMILTON SECURITIES LIMITED

ABN 59 138 270 201

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the sixth Annual General Meeting of Hamilton Securities Limited will be held at Suite 11.02 Level 11, 37 Bligh Street, Sydney, New South Wales 2000 on 24 November 2015 at 4:30 pm.

BUSINESS

1. Financial Statements and Reports

To consider the Directors' Report, Financial Statements and Independent Audit Report for the year ended 30 June 2015.

2. Adoption of Remuneration Report

To adopt the Remuneration Report for the year ended 30 June 2015.

3. Re-election of Directors

- (a) Frederick Raymond Woollard retires by rotation in accordance with the provisions of the constitution and, being eligible, offers himself for re-election.
- (b) Giles Cameron Craig retires by rotation in accordance with the provisions of the constitution and, being eligible, offers himself for re-election.

4. General Business

To transact any business which may be properly brought forward.

The Company has determined that, for the purpose of voting at the meeting, shares will be taken to be held by those persons recorded on the Company's register on 20 November 2015 at 4:30 pm.

By Order of the Board



Steven Pritchard
Director
19 October 2015

EXPLANATORY NOTES – BUSINESS OF THE MEETING

1. Financial Statements and Reports

During this item there will be an opportunity for shareholders to ask questions and comment on the Directors' Report, Financial Statements and Independent Audit Report for the financial year ended 30 June 2015. No resolution is required to be passed on this matter.

2. Adoption of Remuneration Report

During this item there will be an opportunity for shareholders to comment on and ask questions about the Remuneration Report on page 6 of the Company's Annual Report.

Note that the vote on this item is advisory only and does not bind the Directors of the Company.

3. Re-election of Directors

Frederick Raymond Woollard was appointed a director on the incorporation of the Company in 2009.

Giles Cameron Craig was appointed as a director on the incorporation of the Company in 2009.

More information about the qualifications and experience of Mr Woollard and Mr Craig can be found in the Company's Annual Report.

Resolutions 3(a) and (b) will be ordinary resolutions which require at least 50% of all votes cast on each of the resolutions to be cast in favour of the resolution.

The quorum for Resolutions 3(a) and (b) will be three (3) members present personally or by proxy, attorney or representative.

Notes relating to proxies

1. A member entitled to attend and vote at this meeting is entitled to appoint not more than two proxies (who need not be members of the Company) to attend and vote in the member's place. Where a member appoints more than one representative, proxy or attorney, the appointees are entitled to vote on a poll but not on a show of hands.
2. A member who appoints two proxies may specify a proportion or number of the member's votes which each proxy is appointed to exercise. A single proxy exercises all the members votes.
3. Proxy forms may be delivered in person, by mail or by facsimile to the Company's registered office. Proxy forms must be completed, signed and received no later than 48 hours before the meeting.
4. The Company's registered office details are as follows.

Hamilton Securities Limited
10 Murray Street,
HAMILTON NSW 2303

PO Box 413
HAMILTON NSW 2303

Telephone +61 2 4920 2877
Facsimile +61 2 4920 2878

HAMILTON SECURITIES LIMITED

ABN 59 138 270 201

Registered Office: 10 Murray Street, Hamilton, NSW 2303

Telephone 02 4920 2877 Facsimile 02 4920 2878

PROXY FORM

I/We

of

being a member of Hamilton
Securities Limited hereby
appoint

of

or in his/her absence

of

or in his/her absence, the Chairman of the Meeting, as my/our general/special proxy to vote on my/our behalf at the Annual General Meeting of the company to be held 24 November 2015 or at any adjournment of that meeting.

Signature of shareholder

Date

Unless otherwise instructed the proxy will vote as he or she thinks fit, or abstain from voting. If the chairman is appointed proxy, he will vote all undirected proxies in favour of all resolutions. Should the member wish to direct the proxy how to vote, the following should be completed.

Agenda item	FOR	AGAINST	ABSTAIN
2. Adoption of Remuneration Report (non-binding resolution).	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3(a) Re-election of Director – Frederick Raymond Woollard	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3(b) Re-election of Director – Giles Cameron Craig	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>