

Nanopac Innovation Ltd

ARBN 168 591 848

14 October 2015

The Manager

National Stock Exchange of Australia Ltd

Level 2,

117 Scott Street

NEWCASTLE NSW 2300

**Issue of Chess Depository Instruments**

Nanopac Innovation Ltd (NSX: NNO) is pleased to announce that it has completed the placement of 593,106 new Chess Depository Instruments to various investors at issue prices ranging from US\$0.51 to US\$1.43 each ( average price per CDI was US\$0.56)All CDI's are subject to a 12 month Voluntary Escrow from the date of issue.

The US\$330,214.54 raised from the issue of the new CDI's will be used for working capital purposes.

Andrew Bristow



Secretary