

# NSX DIVIDEND ANNOUNCEMENT

TO: National Stock Exchange of Australia

The following announcement concerns a dividend announced by the company.

|                                                                                                 |                                                         |
|-------------------------------------------------------------------------------------------------|---------------------------------------------------------|
| <b>Name of Company or Issuer</b>                                                                | <b>Mt Evelyn &amp; Districts Financial Services Ltd</b> |
| Security or securities affected                                                                 | Ordinary Shares                                         |
| Type of Dividend<br>(interim, final, special etc)                                               | Final                                                   |
| Dividend per share amount<br>(cents per share)                                                  | 2.5 Cents                                               |
| Date resolved by Board to pay dividend                                                          | September 29, 2015                                      |
| Date of this announcement<br>(must be at least 7 business days prior to record date<br>LR 6.22) | October 8, 2015                                         |
| Ex-Dividend Date<br>(must be 5 business days prior to and inclusive of<br>record date, BR D4.1) | October 16, 2015                                        |
| Record Date<br>(date on which holders are entitled to payment)                                  | October 22, 2015                                        |
| Payment Date<br>(Date dividend is to be paid.)                                                  | December 2, 2015                                        |
| Is a dividend reinvestment plan in operation<br>Yes/No?                                         | No                                                      |
| Franking (%)                                                                                    | Fully Franked                                           |
| Additional Details                                                                              | Nil                                                     |

Note: When the security goes Ex-Div all open orders on the market are purged.