

Nanopac Innovation Ltd

ARBN 168 591 848

7 October 2015

The Manager

National Stock Exchange of Australia Ltd

Level 2,

117 Scott Street

NEWCASTLE NSW 2300

Issue of Chess Depository Instruments to Anchor Capital Investments Ltd

Nanopac Innovation Ltd (NSX: NNO) is pleased to announce that it has completed the placement of 3,477,000 new Chess Depository Instruments to Anchor Capital Investments Ltd (Anchor) at issue price of US\$0.50 each. Anchor has agreed to pay the subscription price of US\$1,738,500 by 28 November 2015

The US\$ 1,738,500 raised from the issue of the new CDI's will be used for working capital purposes.


Andrew Bristow

Secretary