

ANCHOR CAPITAL INVESTMENTS LTD

ARBN 600 518 009

7 October 2015

The Manager

National Stock Exchange of Australia Ltd

Level 2,

117 Scott Street

Newcastle NSW 2300

ANCHOR CAPITAL INVESTMENTS LTD - INVESTMENT IN NANOPAC INNOVATION LTD

Anchor Capital Investments Ltd (NSX: ACI) is pleased to it has subscribed for 3,477,000 new CDI's in Nanopac Innovation Ltd. The Company has agreed to pay the subscription price of US\$1,738,500 by 28 November 2015.

Andrew Bristow

A handwritten signature in black ink, appearing to be 'AB' followed by a stylized flourish.

Secretary