

6 October 2015

Mr Ian Craig

Companies Manager

National Stock Exchange of Australia

P O Box 283

Newcastle NSW 2300

By Electronic Lodgement

Termination of Heads of Agreement with Cunnington & Co Holdings Ltd and SME Cash Ltd

Australian Premier Finance Holdings Ltd announces that the Heads of Agreement entered into with Cunnington & Co Holdings Ltd and SME Cash Ltd and announced to the market on 28 May 2015 has been terminated.

The Directors of Australian Premier Finance Holdings Ltd are continuing to pursue other opportunities for the company.

For further information please contact:

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