

NSX ANNOUNCEMENT

30 September 2015

CoAssets 2015 Period Results

-Strong progress delivering revenue and user growth-

Australian listed real estate crowdfunding platform CoAssets Limited (“**CoAssets**” or the “**Company**”) (NSX code: CAX), has today released its Annual Report, for the 10 months¹ to 30 June, 2015.

- Revenue for the period (10 months to 30 June) of **\$S\$1,126,295**, a **65%** increase from the prior period of **\$S\$681,597**
- Revenue growth underpinned by strength in registered user adoption, growing at **10%** month-on-month
- Reported loss for the period of **\$S\$36,995** after costs associated with the Company’s NSX listing totalling **\$129,967**
- CoAssets continues to be the most trusted and leading crowdfunding platform for real estate in Southeast Asia, connecting property developers and investors to co-invest in real estate projects

2015 has been a pivotal year for CoAssets; the Company successfully completed its IPO on the NSX in July, after raising ~\$S\$1m in Series A funding early in the year, making it the first real estate crowdfunding platform to ever list in Australia. The Company has been able to exceed expectations in all key areas – the number of opportunities on the **platform**, registered **user growth**, and **revenue growth**. CoAssets now has more than 21,000 registered investors on its portal and has enabled \$S\$39+ million of investments.

Commenting on the Company’s results and current activities, CoAssets’ CEO Getty Goh stated:

“We are extremely pleased with the 2015 period results, with our revenues strongly increasing in the 10 month period. The progress achieved so far highlights the strength in the CoAssets brand, and overall interest in crowdfunding for real estate, which is expected to become a US\$90 billion market in the next 10 years.”

“We will continue to take advantage of the opportunity in this space, aiming to deliver the same levels of user and revenue growth over the coming financial year, as we look to expand our platform in different geographies, with a focus on Australia, China, Indonesia and Malaysia, in addition to Singapore,” added Mr Goh.

CTO, Dr Seh added “The Company has invested significantly in the ongoing development of the platform to enhance the user experience. This has been achieved by simplifying the interface, expanding the functionality, and drastically reducing page-load times. From these improvements, data analytics shows us that user adoption has increased, and users are remaining on our site for longer periods – both of which are positives for overall crowdfunding success.

We have recently rolled-out our Android and iOS applications for free download, and believe this will further increase user growth and conversion numbers.”

¹ CoAssets prepared a special Audit at 31 August 2014 (a 14 month period from incorporation) – the current financial year was 1 September 2014 to 30 June 2015

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59200, Kuala Lumpur, Malaysia

Post period end highlights

- In July the Company hosted the second edition of its Expo for Property, Investing and Crowdfunding (EPIC) 2015 in Singapore with the number of attendees doubling compared to the prior year's event; and more than S\$8million worth of crowdfunded property deals are now in the pipeline as a result of the Expo
- In August the Company crowdfunded the platform's first Singapore-based real estate project, Mountbatten Lights, a boutique cluster bungalow development, raising S\$500,000 from more than forty investors
- The management team at CoAssets participated in a roadshow to meet Australian investors in September, securing 15+ meetings with various investor and broking firms
- Mr Goh has recently launched *Crowdfunding Wisdom*, the first book on crowdfunding from Southeast Asia
- The Company is also preparing its EPIC event in Kuala Lumpur, Malaysia, on 24-25th October

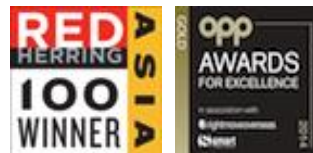
CoAssets was recently interviewed on OpenMarkets' portal, the only online stockbroker connected to the NSX. To access the interview please copy the following link into your search bar <https://www.youtube.com/watch?v=-3cc3Yodrzo>



-ENDS-

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About CoAssets.com (NSX Code: CAX)

CoAssets (www.coassets.com) is Southeast Asia's leading crowdfunding platform that is listed on the National Stock Exchange of Australia. It is not licensed and/or regulated by the Monetary Authority of Singapore. Officially launched in Singapore on July 2013, it currently has more than 21,000 registered users. In terms of deals, since December 2014, the total value of deals listed on CoAssets is more than S\$40 million (US\$28 million) and the amount successfully funded currently stands at more than S\$39 million (US\$27 million). The company recently won the Red Herring Top 100 Asia Award for 2014, as well as OPP Gold Award for Excellence. CoAssets has currently offices in Australia, Malaysia and Singapore.

<https://www.coassets.com/>

About Getty Goh

Mr Getty Goh is the Chief Executive Officer and Co-Founder for CoAssets. He has a Masters of Real Estate as well as a Bachelors of Building from the National University of Singapore. He is also a director with Ascendant Assets Pte Ltd. In 2012, Getty was awarded the Successful Entrepreneur Platinum Award as well as Promising SME 500 Platinum Award. Getty is also an accomplished writer and speaker. He is frequently invited to share insights on the Singapore property market at public seminars. Apart from that, Getty contributes regularly to the Sunday Times, Property Report magazine, iProperty.com, Yahoo.com, etc.

About Dr Seh Huan Kiat

Dr Seh Huan Kiat is the Chief Technical Officer and Co-Founder of CoAssets. He holds a Doctoral Degree from Massachusetts Institute of Technology and a Bachelors Degree from Imperial College London. He had previously worked at Intel Corp in the United States for more than 6 years. Huan Kiat is also a real estate investor and manages a multi-million dollar investment portfolio.

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