

Nanopac Innovation Ltd

ARBN 168 591 848

17 September 2015

The Manager

National Stock Exchange of Australia Ltd

Level 2,

117 Scott Street

NEWCASTLE NSW 2300

Issue of Chess Depositing Instruments

Nanopac Innovation Ltd (NSX: NNO) is pleased to announce that it has completed the placement of raised 967,173 new Chess Depository Instruments to various investors at issue prices ranging from US\$0.11 to US\$1.20 each. The last 250,000 of the CDI's were issued for US\$1.20. All CDI's are subject to a 12 month Voluntary Escrow from the date of issue.

The US\$ 482,278.23 raised from the issue of the new CDI's will be used for working capital purposes.



Andrew Bristow

Secretary