



M2L HOLDINGS LIMITED
(NOW KNOWN AS I M QUARRIES LIMITED)
(Incorporated in the Republic of Singapore)
(UEN 201120428N | ARBN 154 095 897)

THE PROPOSED ACQUISITION OF A CONTROLLING 55% INTEREST IN INNER MONGOLIA JINSANYUAN MINING CO., LIMITED BY WAY OF ACQUISITION OF THE ENTIRE ISSUED AND PAID UP SHARE CAPITAL OF THREE CRYSTALS HONG KONG LIMITED (THE “PROPOSED ACQUISITION”)

The Directors of M2L Holdings Limited (now known as I M Quarries Limited) (NSX: MLH) (the “**Company**”) refer to the following announcements:

<u>Date</u>	<u>Brief Description</u>
(a) 15 January 2015	Proposed acquisition of a controlling 55% interest in Inner Mongolia Jinsanyuan Mining Co., Limited;
(b) 27 July 2015	Proposed Acquisition status update;
(c) 12 August 2015	Notice of EGM;
(d) 12 August 2015	Circular to Shareholders;
(e) 13 September 2015	Results of EGM; and
(f) 14 September 2015	New issue announcement, application for quotation of additional securities and agreement,

and are pleased to announce that the Proposed Acquisition had been completed on the terms and subject to conditions described in the Circular to Shareholders on 14 September 2015.

For and on behalf of
M2L HOLDINGS LIMITED
(now known as I M QUARRIES LIMITED)

CHONG Hock Tat Robin
Managing Director
15 September 2015

*An investment in securities issued by the Company (the “**Securities**”) is highly speculative. Investors should exercise caution when dealing in the Securities. If you have question about the Securities or about any dealing in the Securities, you should consult your professional adviser. The fact that the Securities is listed on the NSX should not be taken in any way as an indication of the merits of the Securities.*