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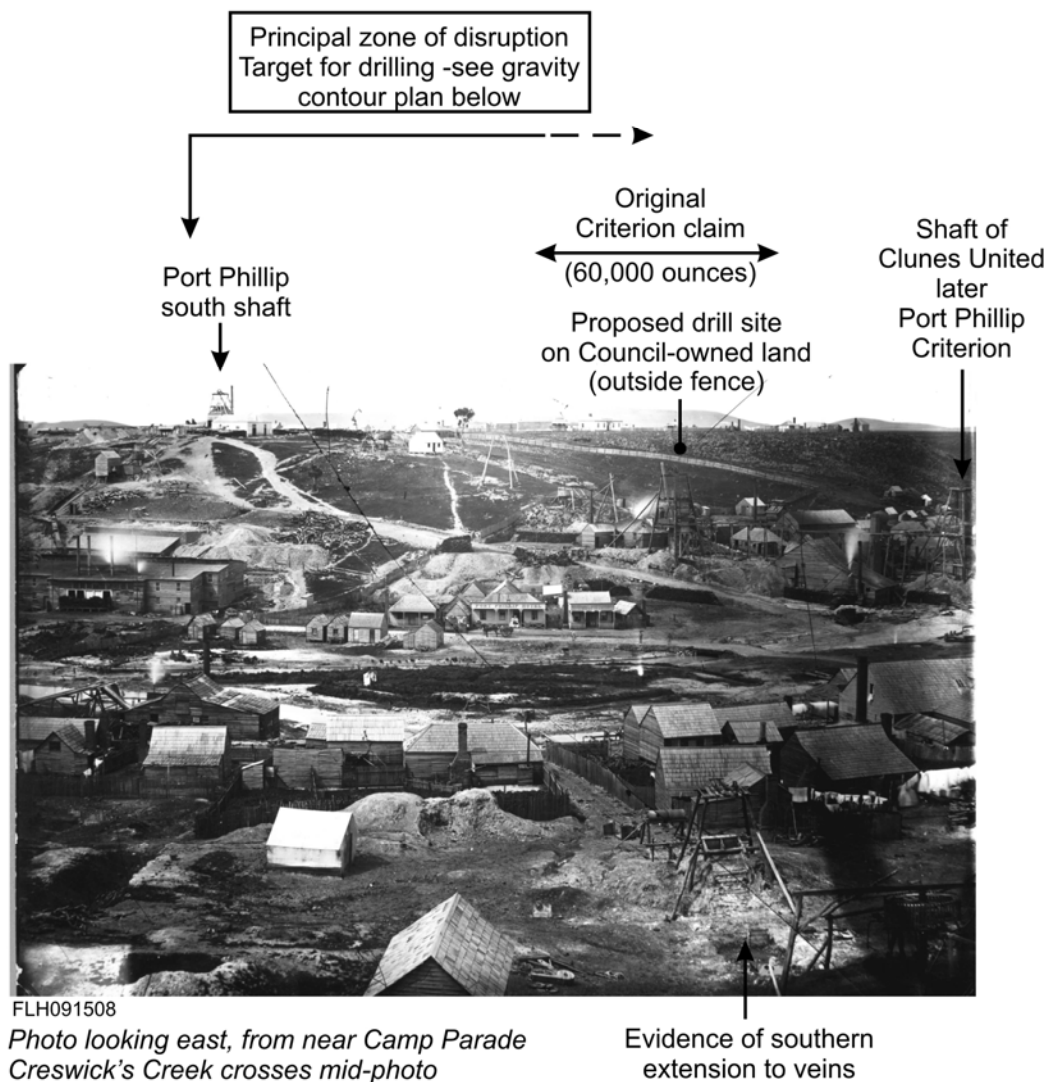
14 September 2015

INFORMATION FOR NEW MEMBERS OF THE COMPANY

This series of diagrams is intended to provide all interested persons with some useful information, indicating why the Company persists with its activities at Clunes, in particular.

Most people who live in Victoria have only the vaguest of ideas about the distribution of gold deposits in that State. There is no doubt that **the State of Victoria** has become perhaps **the least explored set of gold fields in the World.**

This may be an old and cracked glass negative photo of Clunes in its early days - but just look at the detail! A busy place is to be expected for a goldfield centre producing many thousands of ounces, as went on for 30 years



This first drawing – marked Figure 3 – was published (1975) in the AusIMM Monograph Series Vol. 5 *Economic Geology of Australia and New Zealand*. The extract from page 653 – marked Table 4 – from the same document relates the places shown on Figure 3 (map reference numbers) to local gold production, years past.

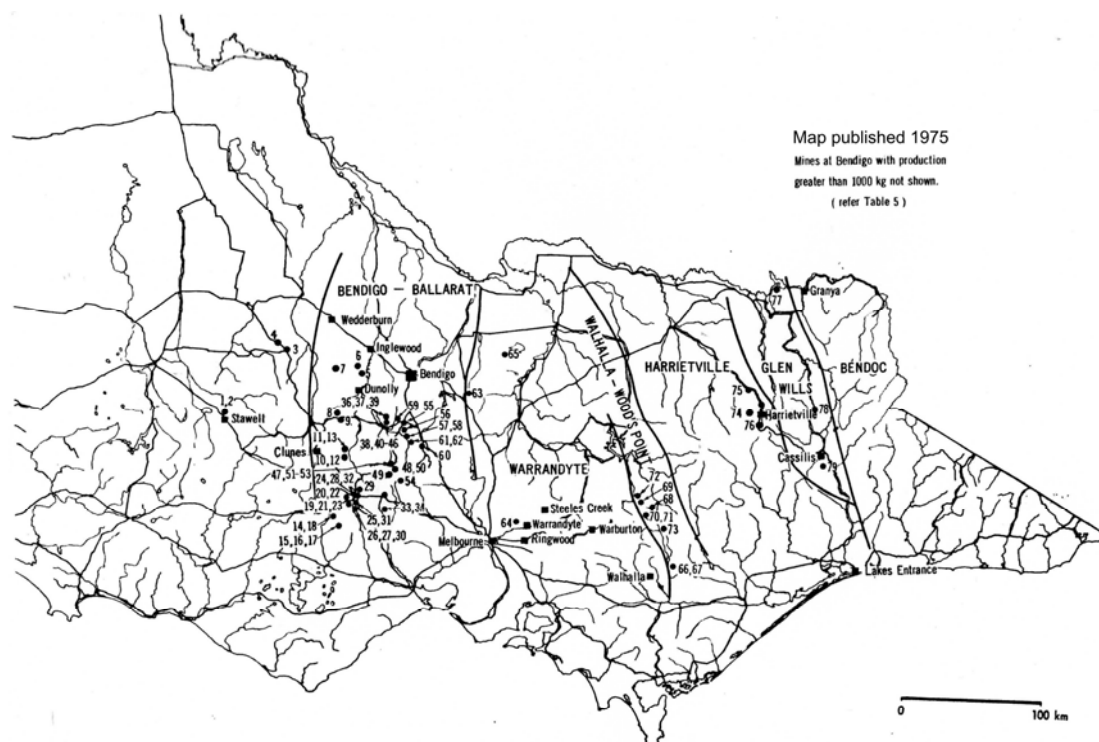


Fig. 3—Map showing location of significant gold mines (production greater than 1 000 kg) and metallogenic sub-provinces.

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TASMAN GEOSYNCLINE, V.—GOLD 653

TABLE 4
Gold production of significant mines (production greater than 1 000 kg) excluding Bendigo

Gold-field	Mine	Ref.	Tonnes ore	kg gold	Gold-field	Mine	Ref.	Tonnes ore	kg gold
Mine	(Fig. 3)				Mine	(Fig. 3)			
Stawell					Union	39	102 921	5 532	
Pleasant Creek Cross	1			10 058	South German Co.	40	193 402	5 387	
Magdala	2	270 448	9 811		Beehive	41	—	4 105	
St. Arnaud					Victoria Co.	42	—	3 100	
Lord Nelson	3	633 437	10 058		Great Western Cymru	43	—	1 960	
New Bendigo	4	69 272	1 131		Derby United	44	—	1 844	
Tarnagulla					South German Extd.	45	—	1 688	
Poverty	5	—	10 880		Old South German	46	—	1 420	
Cambrian	6	—	1 120		Dalesford				
Dunolly					Ajax	47	280 391	3 981	
Queens Birthday	7	160 912	3 016		North Cornish	48	242 724	2 584	
Maryborough					Rising Star	49	233 680	2 386	
Leviathan	8	151 048	1 574		Cornish Co.	50	198 166	2 103	
Mariners	9	24 523	1 267		Ajax Central	51	89 793	1 638	
Clunes					Ajax North	52	126 696	1 456	
Port Phillip	10	1 224 187	16 013		North Nuggety Ajax	53	77 192	1 226	
New North Clunes	11	459 877	7 808		Blackwood				
South Clunes	12	634 366	5 980		Sultan	54	83 310	2 054	
Victoria	13	101 482	1 376		Castlemaine-Chewton				
Scarsdale-Berringa					Wattle Gully	55	1 024 320	10 706	
Jubilee	14	355 600	4 170		Spring Gully	56	165 608	1 835	
Birthday	15	193 892	2 750		Rowe and Co.	57	84 855	1 511	
Williams Fancy	16	320 787	2 392		New Era	58	205 300	1 173	
Birthday Tunnel	17	395 262	2 285		Ajax	59	59 585	1 001	
New Jubilee	18	131 721	1 128		Lauriston				
Ballarat West					Russell and Co.	60	—	1 432	
Star of the East	19	520 628	7 985		Queen's Birthday	61	—	1 209	
Band of Hope and					O'Connors	62	44 015	1 206	
Albion Consols.	20	335 858	6 024		Central Victoria				
South Star	21	152 400	2 028		Costerfield Antimony	63	—	2 300	
New Kohinoor	22	142 240	1 343		Diamond Creek	64	—	1 870	
Central Plateau	23	88 592	1 082		Balaclava	65	—	1 240	
Ballarat East					Walhalla-Woods Point				
Victoria United	24	550 325	5 777		Long Tunnel	66	1 033 792	32 365	
Llanberis	25	727 964	5 091		Long Tunnel Extd.	67	395 506	13 694	
North Woah Hawp	26	451 758	4 321		Morning Star	68	694 786	19 599	
New Normanby	27	456 907	3 955		AI	69	466 386	12 116	
Britannia United	28	368 235	3 217		All Nations	70	—	4 105	
Black Hill Co.	29	413 389	2 851		Loch Fyne	71	145 802	3 525	
Speedwell	30	234 398	2 702		Rose of Denmark	72	149 923	1 831	
Last Chance United	31	361 072	2 605		Toombon	73	62 878	1 476	
Suleiman Pasha	32	174 838	1 950		Harrietteville-Bright				
Egerton-Gordon					Rose Thistle and				
Black Horse	33	—	2 330		Shamrock	74	102 859	2 175	
Egerton Co.	34	—	1 870		Oriental	75	127 566	1 829	
Gordon Gold	35	—	3 110		Sambas	76	35 057	1 248	
Maldon					Bethanga				
Eaglehawk Consol.	36	—	9 753		Bethanga	77	63 000	2 430	
Nuggety Reef	37	—	9 360		Glen Wills				
North British	38	—	7 540		Maude and Yellow Girl	78	205 012	3 221	
					Cassilis				
					Cassilis	79	116 800	2 892	
					TOTAL			347 984	

Over a decade later, when the *Geology of Victoria* was published, the illustration of Figure 3, above, had become modified – more geology, less emphasis on the numbers of past gold production centres – seen in Figure 13.3 from that 1988 publication.

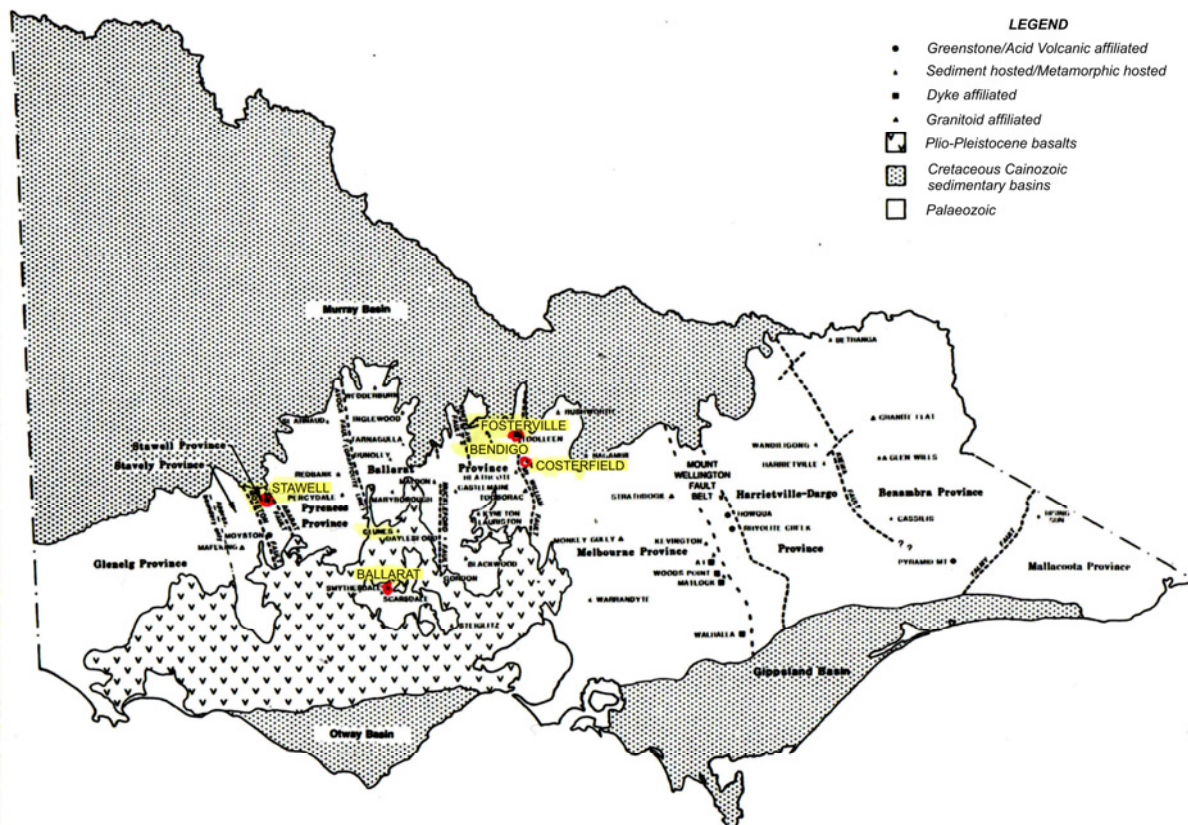


Figure 13.3 Gold metallogenic provinces, major structural boundaries, and gold centres and prospects
Extract from *Geology of Victoria* 1988 - R. H. Ramsay and C. E. Willman

FLH091507

Either of these diagrams may be used to direct attention to part of the Mount Rommel interest. Using *Figure 3*, a red line is drawn from Stawell (a place currently mining gold, and with more than 2 million ounces gold production) through Clunes, the Rising Star at Daylesford, towards Walhalla. Orthogonal lines are marked.

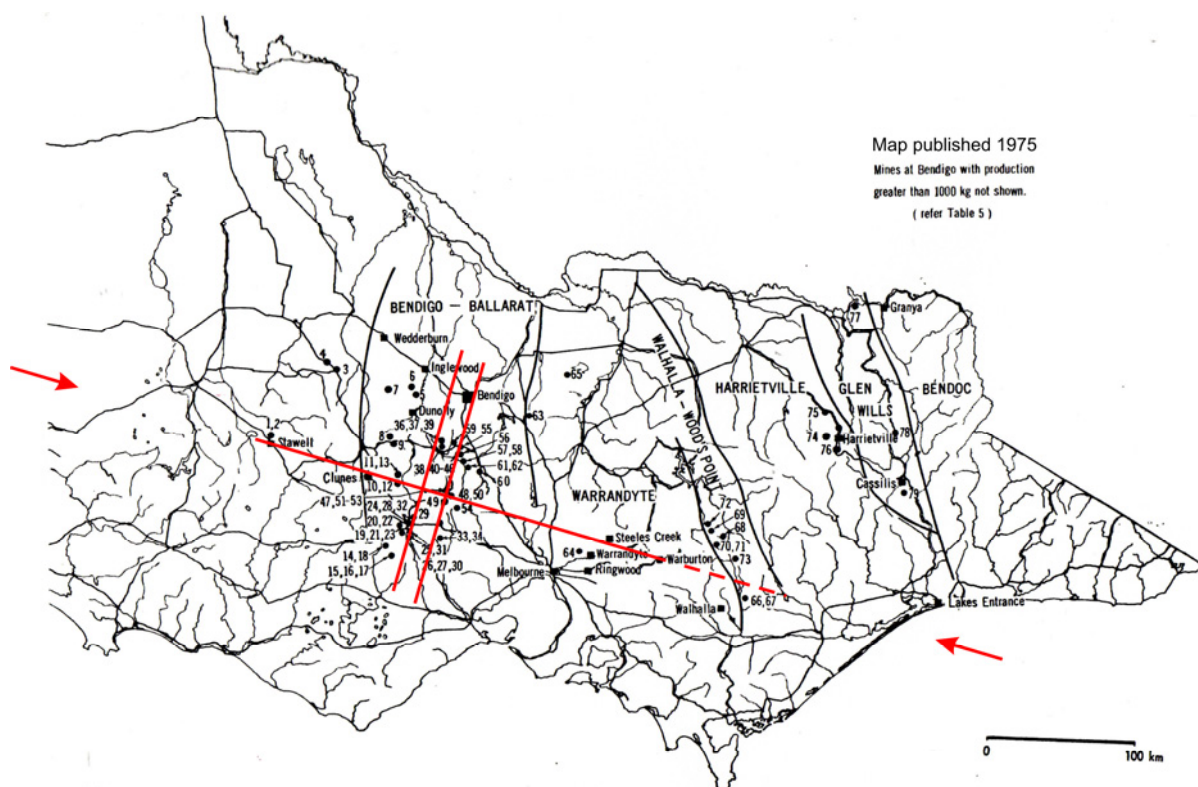
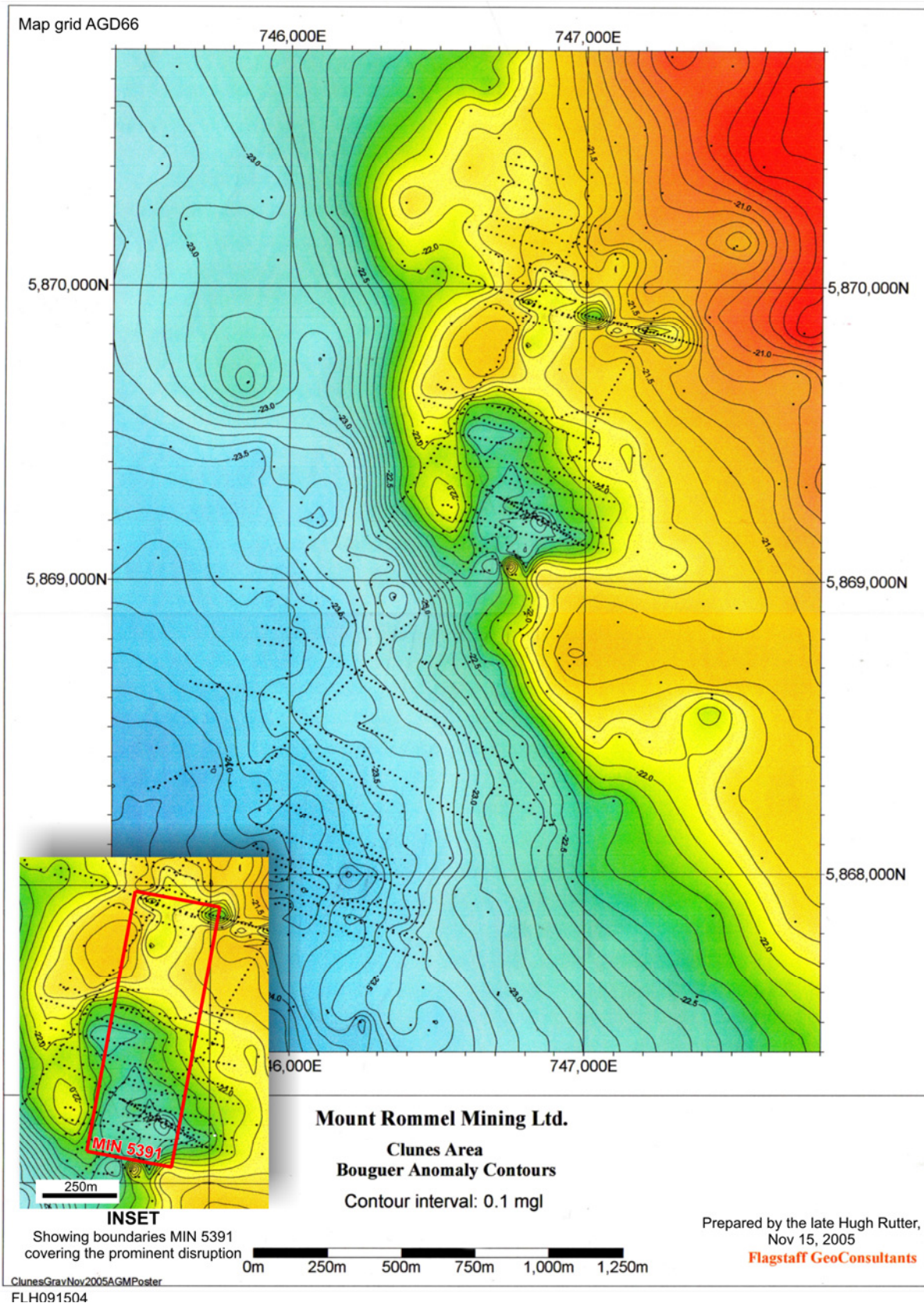


FIG. 3—Map showing location of significant gold mines (production greater than 1000 kg) and metallogenic sub-provinces.

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By year 2005, consultants for Mount Rommel had produced an instructive ground gravity contour plan, which draws absolute attention to deep-seated disruption of rock formation right at Clunes. Drill sites are positioned to test for gold associated with that prominent disruption and MIN 5391. Opportunities for more gold prospects in ground surrounding MIN 5391 are being considered under rights of EL 5492.



Past work by the Company includes development of ground gravity geophysical contours across the Ballarat Goldfield and surrounds. So far as is known this most useful, non-invasive technique remains to be carried out over other prolific goldfields of Victoria, including Bendigo.

Mount Rommel, in year 2015, intensified its investigation of MIN 5391, believing that the core parts of Clunes prime ground have been shown (by drilling) to represent the target zone to test – see [NSX report 12 March 2015](#).

F.L.Hunt,
On behalf of Directors, Mount Rommel Mining Ltd.