

## NSX ANNOUNCEMENT

10 September 2015

### TIMAH RESOURCES LIMITED – completion of acquisition, consolidation, placement and public offer

Timah Resources Limited (**Timah**) is pleased to announce that it has today completed:

- (a) its acquisition of all the shares of Mistral Engineering Sdn Bhd from Cash Nexus (M) Sdn Bhd (**Cash Nexus**), in exchange for the issue of 85,500,000 ordinary shares in Timah (**Shares**) on a pre consolidation basis to Cash Nexus;
- (b) a 1:2 consolidation of its Shares;
- (c) the issue of 10,000,000 Shares on a post consolidation basis to Cash Nexus to raise \$2,000,000; and
- (d) the issue of 605,000 Shares on a post consolidation basis to subscribers under its public offer to raise \$121,000.

Completion of these transactions satisfies the key conditions precedent to ASX's approval to admit Timah to the official list of the ASX, as announced to NSX on 4 September 2015.

The remaining conditions precedent to ASX admission must be satisfied by 2 December 2015 at the latest. However, the Directors of Timah anticipate that these conditions will be satisfied over the next few days and the quotation of Timah's shares on ASX is currently scheduled to commence on 16 September 2015.

For more information, please contact:

#### contact

##### Address

Level 28, St Martins Tower  
31 Market Street  
Sydney NSW 2000

##### Contact Details

Jack Tan: +61 2 9267 4633

##### [www.timahresources.com.au](http://www.timahresources.com.au)

Email: [info@timahresources.com.au](mailto:info@timahresources.com.au)

Andrew Wallis

Company Secretary

Phone: +61 (2) 9267 4633

Fax: + 61 2 9267 4388

Please visit us at [www.timahresources.com.au](http://www.timahresources.com.au)

**Address**

Level 28, St Martins Tower  
31 Market Street  
Sydney NSW 2000

**Contact Details**

Jack Tan: +61 2 9267 4633

[www.timahresources.com.au](http://www.timahresources.com.au)

Email: [info@timahresources.com.au](mailto:info@timahresources.com.au)