



JOHN.BRIDGEMAN

ANNOUNCEMENT

As outlined in the Prospectus of John Bridgeman Limited, John Bridgeman Limited was appointed as the Manager for Henry Morgan Limited, a public company which was to issue a prospectus and seek listing on the Australian Securities Exchange as a Listed Investment Company.

Henry Morgan Limited today lodged its Prospectus with the Australian Securities and Investments Commission and will now make application to the Australian Securities Exchange for admission of its securities to the official list. A copy of the Prospectus of Henry Morgan Limited may be obtained from www.henrymorgan.com.au.