

NSX ANNOUNCEMENT

3 September 2015

TIMAH RESOURCES LIMITED – update to conditional approval received for ASX admission

Further to its announcement dated 28 July 2015, Timah Resources Limited (**Timah**) would like to announce that ASX has updated the conditions precedent to its approval to admit Timah to the official list of the ASX, as set out in the letter from ASX dated 2 September 2015 (attached). These conditions must be satisfied by 2 December 2015 at the latest.

The majority of these conditions will be satisfied after completion of Timah's acquisition of Mistral Engineering Sdn Bhd, which is scheduled for 10 September 2015.

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