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GENERAL INFORMATION FOR MEMBERS AND THE PUBLIC

The Directors advise as follows -

1. By 27th July, 2015, the Directors had received applications for 1,118,727 of the available "shortfall" shares remaining from the Rights issue.

These applications were duly accepted. Allotment took place on 11 August, 2015. Directors understand Transaction Statements have been forwarded to Members by mail.

Duplicate of those transaction statements is to be emailed to overseas applicants.

An application for listing of these recently allotted shares will be forwarded to NSX shortly.

2. Directors accepted a request to convert a cash loan provided some years ago to shares at the same price as under the Rights issue.

Application for listing of that particular share issue will be included in the information requesting listing, when forwarded to NSX.

3. The date 31 July, 2015, was the last date on which to exercise Options to purchase Ordinary shares in this Company at a price of 20 cents.

No Options were exercised.

4. At present, no person or company holds any options to purchase shares in this Company.

The Company has not entered any joint venture, nor has any formal or informal working arrangement which impinges on its capacity to release all or any part of its licences at Clunes.

Any party interested in joint exploration at Clunes were invited to contact the Directors Company, as per the advertisement published in press.

5. **Clunes.**

The year 2005 drill core made available to this Company is currently under careful investigation. A vertical diamond drill hole numbered BBC-1, positioned about 280 metres along strike to north of the exceptional hole MCR 8, has been noted as located on the line of lode being followed in the 1870s by the then owners, New North Clunes mine. Hole BBC-1 actually intersected the year 1870 drive at the old mine 2 Level, at hole depth circa 90 metres. Deeper in this hole, depth 140 to 165 metres, the core is strongly sulphidic. This and other observed core intervals requires sampling and analysis of hole BBC-1, which is underway.

It is thought (with hindsight) that hole BBC-1 is positioned to the immediate east of the zone known to carry gold in quartz further south.

Hole BBC-2 in the series was located above the MCR-8 intersection. It has intersected a wide lode zone, with a number of gold intercepts of interest, perhaps 10 metres above MCR-8.

It appears that this hole was terminated too early, for reasons not clear in the Open File data. Sampling of this hole is not proposed at present.

On Friday, 14th August last, there was a Hearing at Ballarat, before Mining Warden Butler. The outcome of this Hearing (currently suspended) is that Warden Butler anticipates Council will make arrangements according to his directives, so that interested persons may become informed about any intent to temporarily occupy Council freehold for drilling purposes.

6. **Allendale.**

The Directors consider licence EL 3821 continues in a state of pendency. There has been no correspondence to suggest otherwise.

The Company is also being requested to comply with formal reporting requirements, including evidence of work. Accordingly, the Directors arranged for hole EX14-01 and EX14-02 to be logged and sampled.

There are four quartz intervals of substance in hole EX14-02, all of which have now been sampled and forwarded for analysis.

7. **Glenfine.**

Preparations are being made for further batch processing.

F.L.Hunt,
On behalf of Directors, Mount Rommel Mining Ltd.