

NSX RELEASE

29 May 2015

#### RESULTS OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

China Herbal Medicine Limited (NSX: CHI) advises that all the resolutions contained in the Notice of Meeting dated 29 April 2015 put to the Annual General Meeting of Shareholders held at 10am China Time, on 29 May 2015, were passed unanimously on a show of hands.

The following table sets out, for each resolution put to the Annual General Meeting, whether the proxy: is to vote for the resolution; is to vote against the resolution; is to abstain from voting; or may vote at the proxy's discretion (undirected) as required by section 251AA of the Corporations Act 2001 (Cth).

For further information please contact:

Ting Jiang

Company Secretary

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<b>Resolutions</b>	<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Undirected</b>
1. Re-election of Ms. Lei Dan as a Director	7,580,000	0	0	0
2. Re-election of Mr. Jiang Ting as a Director	7,580,000	0	0	0
3. Re-election of Ms. Li Ruoning as a Director	7,580,000	0	0	0
4. Adoption of the Remuneration Report for the year ended 31 December 2014	7,580,000	0	0	0