

ANGAS SECURITIES LIMITED ABN 50 091 942 728 AUSTRALIAN FINANCIAL SERVICES LICENCE NO. 232 479

17 August 2015

Federal Court Hearing 14 August 2015

Following the majority vote of debenture investors in favour of the "run off" proposal as formulated by Angas Securities Limited ("the Company"), on 14 August 2015 the Federal Court directed the Company to amend the trust deed and effect the implementation of its "run off" proposal.

A copy of the judgment of the Honourable Justice Beach of the Federal Court dated 14 August 2015, can be found on the Federal Court website at http://www.fedcourt.gov.au/publications/judgments.

Angas Securities Limited is pleased to announce that the suspension of trading in its securities will be lifted with effect from 18 August 2015.

Andrew Luckhurst-Smith Executive Chairman Angas Securities Ltd