

Newcastle

Level 2, 117 Scott Street, Newcastle, NSW, 2300

Melbourne

Level 13, 575 Bourke Street Melbourne, VIC, 3000

Sydney

Level 19, 1 O'Connell Street Sydney, NSW, 2000

www.nsxa.com.au ABN: 11 000 902 063

COMMENCEMENT OF OFFICIAL QUOTATION

SHKL Holdings Limited - (SKV)

SHKL Holdings Limited will be admitted to the official list of the National Stock Exchange of Australia on 18th of August 2015.

Official Quotation of the following securities will commence on Wednesday, 19th of August, 2015.

Principal Activities Technology

Quoted Securities 53,271,014 CDIs representing fully paid ordinary shares 1:1

NSX Trading Code SKV

Start of trading 10:45am AEST, Wednesday, 19th of August 2015

Registered Agent and Office

in Australia

C/- Company Matters Pty Ltd Level 4, Central Park

152 St Georges Terrace

Perth WA 6000

Share Registry Link Market Services Limited

Level 4, Central Park 152 St Georges Terrace

Perth WA 6000

Accounts Balance Date 31 December

CHESS Participating

CHESS UIC 75118

Restricted Securities 56,728,986 CDIs – 2 years – release 19 Aug 2017

Nominated Adviser Kings Park Corporate Lawyers