



National Stock Exchange of Australia

Newcastle

Level 2, 117 Scott Street,
Newcastle, NSW, 2300

Melbourne

Level 13, 575 Bourke Street
Melbourne, VIC, 3000

Sydney

Level 19, 1 O'Connell Street
Sydney, NSW, 2000

www.nsga.com.au

ABN: 11 000 902 063

17th of August 2015

China Herbal Medicine Limited - CHI

Suspended from Trading

The Company has been suspended from trading for failure to pay their Annual Listing Fees by the due date according to NSX Listing Rule 2.18(1).

All current orders pending for the Company will be purged as is standard operational procedures.

If the Company fails to pay its fees by 14 September 2015, the Company will be automatically delisted.

For further information, please visit the NSX website – www.nsga.com.au.

Regards,

A handwritten signature in blue ink, appearing to read 'Jane Thorley', is written over a circular blue stamp. The stamp contains the text 'Jane Thorley Trading and Settlement'.

Jane Thorley
Trading and Settlement
National Stock Exchange of Australia Limited