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By Electronic Lodgement

Update on the acquisition of SME Cash Limited by Australian Premier Finance Holdings Limited

On 28 May 2015, Australian Premier Finance Holdings Limited (**NSX:AHP**) announced that it had entered into a binding Heads of Agreement to acquire 100% of the issued capital of SME Cash Limited (**Transaction**). Further details of the Transaction are contained within the announcement dated 28 May 2015.

The parties are continuing to work together to conclude the Transaction. Further updates will be provided to the market in due course.

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