

WINPAR HOLDINGS LIMITED

ACN 003 035 523

GPO Box 4248 Sydney New South Wales 2001 5 August 2015

MARKET ANNOUNCEMENT

The company was the plaintiff in proceedings in the Supreme Court of New South Wales seeking orders to set aside certain provisions in a deed of company arrangement entered into between New Bounty Pty Limited, Baron Corporation Pty Limited and the administrators of New Bounty, and to set aside an issue of shares made in accordance with the deed.

This morning the company's application was dismissed with costs.

Gordon Elkington Secretary