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FURTHER INFORMATION – RELATING TO THE PUBLIC STATEMENT OF 3 AUGUST 2015 and CLUNES GOLDFIELD

The Directors of Mount Rommel believe that this Company, with its licence controls and creative placement of drill-holes, demonstrates a continued lowest possible cost in working towards the delineation of a future for Clunes Goldfield.

Mount Rommel has observed others may puzzle over where to place drill holes at Clunes, for greater effect.

This Company holds on file all the geochemical data acquired by the former Golden Heritage. The data is voluminous, including that completed on residues from the 1996 M.I.M. Exploration Pty. Ltd. drilling program at Clunes. This, and other background information, gives confidence about selecting the most favored places for drilling at Clunes - a competitive advantage for this Company.

Between the grant date of EL 5492, on 29 October, 2014, and May of this year, the Company focus has been on step-out drilling to expand the known gold zones within MIN 5391. This work was successful in confirming the open-ended southwards extension of the central gold-bearing structure.

In June and July, 2015, the north end of the field has been re-assessed.

Data pertaining to old M.I.M. hole MCR 8 has been re-examined in the light of what is now known, especially from work within MIN 5391. Earlier geochemistry of this hole has been reviewed, along with what is presently known about holes BBC 1 and BBC 2, drilled in 2005 by the holder of the former licence EL 3262.

*The extended press release (earlier on NSX, today) is intended to confirm in the minds of all readers just why there is an exciting opening for well-placed drill holes further north. A preference would be for holes **designed to pass through the structure** shown to be so well mineralized, in old hole MCR 8, and **to test the western footwall underneath that excellent MIM hole.***

The prospect here is that M.I.M. hole MCR 8 cuts through a rich gold-mineralized zone dipping west at the same dip as the hole. This prospect is fully in accord with the pattern of the upper ore-zone of the former New North Clunes gold mine - an accidental discovery of August 1866.

In that same mine, a lower ore zone was discovered in late December 1871.

The original upper zone dips west, in some parts at flatter dips. The lower zone also dipped west, but very steeply. The pair of zones could continue to the north, with MCR 8 intersecting only the upper prospect. The described lower prospect awaits drilling proof.

*Hole BBC 2 passed **above** the trace of MCR 8, found the margins of interest, but not either ore horizon. Notwithstanding, core from hole BBC 2 is now in the hands of the Company, for geochemistry evaluation in due course.*

For those with access to a State Library, the potential for a downward displacement north of the old New North Clunes mine workings is indicated by the drawings in The Illustrated Australian News, for 17 June 1863.

The Directors of Mount Rommel anticipate considerable interest in the potential of this northern area, as the assay record becomes understood. There is no doubt about these Open File assays -- those published (on NSX, earlier today) are the re-samples fire assays as completed by M.I.M. in 1996. Analysis confirming same were carefully completed on the pulp residues, in several ways, by Golden Heritage prior to year 2000.

*The basic knowledge now disclosed shows generally where the **next most desirable** drilling activity could proceed. In that regard, Mount Rommel has a preference for a rather different pattern to drilling than by prior explorers - that pattern has proved so effective within MIN 5391.*

*One other fact is also very relevant to the whole field evaluation of Clunes Goldfield - the recent successes in drilling within MIN 5391 highlight the horizon 125 to 150 metres below surface as a mine development horizon of considerable interest. **The same depth below surface applies to the gold-bearing zone of old hole MCR 8.** The probability is that all zones of interest will best be reached by working from the private land surrounding MIN 5391.*

F.L.Hunt,
On behalf of Directors, Mount Rommel Mining Ltd.