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## INFORMATION FOR THE PUBLIC

On Wednesday and Thursday, 29 and 30 July 2015, the Directors, Mount Rommel Mining Ltd, advertised their wish to receive either tenders for the purchase (in whole or in part) of the Clunes Project, or offers of some alternate working arrangements.

The reason for this step is very simple. The Clunes Project is at a stage where ad-hoc investigations will not produce the collective information necessary to make decisions about underground development. Intermittent drilling will not provide timely data

The Clunes Project has THREE PARTS –

1. The good drilling results of Mount Rommel
2. The magnificent drill intersection from the M.I.M. Exploration Pty Ltd program – a hole completed in January 1996, and with only one attempted follow up in year 2005 (which also hit gold), and
3. Pursuit of gold where being developed by South Clunes United at mine closure in 1893.

The Clunes Project today requires a program of very tightly directed drilling, pushed along at a steady pace, so as to sensibly evaluate the potential for gold production. The extract of the M.I.M. data given here illustrates the fact.

EXTRACTS (From Copy No.4)

M.I.M. Exploration Pty Ltd. Technical Report No.2699

For EL 3262 CLUNES, VICTORIA – Period to 25 May 1996.

Author: A. Kneeshaw (April 1996) : a comprehensive document (3 Vols)

These extracts from that Report all relate only to RCPD Hole MCR8

This hole was drilled 20/21 January 1996. The collar is about 550 metres north of MIN 5391. This hole tests the ground beyond the known workings of the old New North Clunes mine

Survey Data:	Depth (metres)	Declination
	0	-60
	150	-45.5
	204	-45
	270	-44

Azimuth at collar : 274° Magnetic

*The significant fact is that no down-hole azimuth data appears collected, with the result that F.L. Hunt believes the hole as plotted on all drawings is mis-located by as much as 30 strike metres (an opinion). Subsequently (in 1997/98) the available pulps were analysed for numerous other elements, all of which confirm the following assay information may well represent the northern strike displaced "continuation" of the rich New North Clunes lode.*

Extracts as follow –

### 6.0 RECOMMENDATION – these include –

- Drill holes down dip and along strike from MCR8 (40m at 7.43 g/t gold) to test the extent of the mineralised zone.

### 5.3 ASSAYING

Aminya Laboratories (Ballarat) carried out the bulk of the assay work for the project. Samples were reduced to pulps and fire assayed using a 50g charge, with a detection limit of 0.01g/t (method PE01). Residual sample pulps have been stored at the laboratory in Ballarat. Assay results are tabulated in Appendix 7.

Holes with significant mineralised intersections (MCR 8 and MCR 12) were resampled. Resampling was carried out over 1m intervals using a riffle splitter, retaining a 6.25% sample after splitting. These samples were submitted to Australian Laboratory Services (Bendigo) for fire assay, using a 50g charge with a 0.01g/t detection limit (method PM 209). Results of resampling are tabulated in Appendix 7.

Only the resample results are included in these extracts –

#### RESAMPLE.XLS

HOLE #	SAMPLE #	FROM (m)	TO (m)	Au (ppm)	Au1 (ppm)	Au2 (ppm)	Au3 (ppm)
MCR8	VA15637	208.00	209.00	0.90	0.90		
MCR8	VA15638	209.00	210.00	1.42	1.42		
MCR8	VA15639	210.00	211.00	0.23	0.23		
MCR8	VA15640	211.00	212.00	0.41	0.33	0.49	
MCR8	VA15641	212.00	213.00	0.18	0.18		
MCR8	VA15642	213.00	214.00	13.05	12.90	13.20	12.60
MCR8	VA15643	214.00	215.00	13.45	14.50	12.40	14.40
MCR8	VA15644	215.00	216.00	1.82	1.80	1.83	
MCR8	VA15645	216.00	217.00	1.18	1.02	1.33	
MCR8	VA15646	217.00	218.00	0.79	0.79		
MCR8	VA15647	218.00	219.00	0.24	0.24		
MCR8	VA15648	219.00	220.00	0.27	0.27		
MCR8	VA15649	220.00	221.00	0.42	0.42		
MCR8	VA15650	221.00	222.00	0.68	0.51	0.84	
MCR8	VA15651	222.00	223.00	0.90	0.90		
MCR8	VA15652	223.00	224.00	1.11	1.03	1.19	
MCR8	VA15653	224.00	225.00	2.26	2.18	2.33	2.26
MCR8	VA15654	225.00	226.00	7.87	8.76	6.97	8.26
MCR8	VA15655	226.00	227.00	7.06	5.80	8.32	
MCR8	VA15656	227.00	228.00	0.22	0.22		
MCR8	VA15657	228.00	229.00	0.98	0.98		
MCR8	VA15658	229.00	230.00	0.22	0.22		
MCR8	VA15659	230.00	231.00	0.06	0.06		
MCR8	VA15660	231.00	232.00	0.30	0.24	0.35	
MCR8	VA15661	232.00	233.00	0.52	0.52		
MCR8	VA15662	233.00	234.00	0.67	0.67		
MCR8	VA15663	234.00	235.00	0.43	0.43		
MCR8	VA15664	235.00	236.00	0.22	0.22		
MCR8	VA15665	236.00	237.00	0.45	0.45		
MCR8	VA15666	237.00	238.00	2.23	2.27	2.18	
MCR8	VA15667	238.00	239.00	21.10	23.70	18.50	30.30
MCR8	VA15668	239.00	240.00	4.68	4.40	4.96	
MCR8	VA15669	240.00	241.00	1.81	1.81		
MCR8	VA15670	241.00	242.00	2.17	1.65	2.68	
MCR8	VA15671	242.00	243.00	0.53	0.53		
MCR8	VA15672	243.00	244.00	1.35	1.35		
MCR8	VA15673	244.00	245.00	1.23	1.23		
MCR8	VA15674	245.00	246.00	1.07	1.07		
MCR8	VA15675	246.00	247.00	4.06	4.64	3.48	
MCR8	VA15676	247.00	248.00	12.90	13.00	12.80	
MCR8	VA15677	248.00	249.00	4.60	4.60		
MCR8	VA15678	249.00	250.00	9.54	7.98	11.10	
MCR8	VA15679	250.00	251.00	6.90	6.90		
MCR8	VA15680	251.00	252.00	17.95	22.20	13.70	
MCR8	VA15681	252.00	253.00	9.43	8.90	9.95	
MCR8	VA15682	253.00	254.00	20.15	20.00	20.30	
MCR8	VA15683	254.00	255.00	0.80	0.80		
MCR8	VA15684	255.00	256.00	2.37	2.37		
MCR8	VA15685	256.00	257.00	0.91	0.91		
MCR8	VA15686	257.00	258.00	4.35	4.20	4.49	
MCR8	VA15687	258.00	259.00	2.05	2.05		
MCR8	VA15688	259.00	260.00	2.65	2.65		
MCR8	VA15689	260.00	261.00	4.59	4.59		
MCR8	VA15690	261.00	262.00	2.17	1.99	2.35	

RESAMPLE.XLS

HOLE #	SAMPLE #	FROM (m)	TO (m)	Au (ppm)	Au1 (ppm)	Au2 (ppm)	Au3 (ppm)
MCR8	VA15691	262.00	263.00	2.55	2.55		
MCR8	VA15692	263.00	264.00	0.88	0.88		
MCR8	VA15693	264.00	265.00	2.53	2.53		
MCR8	VA15694	265.00	266.00	1.18	1.18		
MCR8	VA15695	266.00	267.00	1.50	1.50		
MCR8	VA15696	267.00	268.00	5.62	5.62		
MCR8	VA15697	268.00	269.00	147.50	148.00	147.00	176.00
MCR8	VA15698	269.00	270.00	10.85	12.30	9.40	
MCR8	VA15699	270.00	271.00	4.75	4.90	4.59	
MCR8	VA15700	271.00	272.00	40.70	35.00	46.40	42.60
MCR8	VA15701	272.00	273.00	6.72	6.72		
MCR8	VA15702	273.00	274.00	1.20	1.26	1.14	
MCR8	VA15703	274.00	275.00	6.70	5.89	7.51	
MCR8	VA15704	275.00	276.00	14.05	17.00	11.10	
MCR8	VA15705	276.00	277.00	1.50	1.50		
MCR8	VA15706	277.00	278.00	0.35	0.35		
MCR8	VA15707	278.00	279.00	0.08	0.08		
MCR8	VA15708	279.00	280.00	1.19	1.19		
MCR8	VA15709	280.00	281.00	0.26	0.26		
MCR8	VA15710	281.00	282.00	0.18	0.18		

Hole MCR 8 terminated at 282 metres. The section and plan information relating to the above data, together with additional supporting geochemical data, can be provided to those persons assessing EL 5492.

One subsequent hole only has been drilled in these environs. The record data for hole BBC 2 is available in the Open File Reports, EL 3262, for periods to 31 December 2005 and 2006.

This later work –

- a) Encourages further investigation, through its gold assay results and
- b) Demonstrates the circumstance – too few drilling programs at wide-spaced time intervals do not assist project development.

It is time for Clunes to benefit from joint and purposeful drilling programs.

F.L.Hunt,

On behalf of Directors, Mount Rommel Mining Ltd.