

NSX ANNOUNCEMENT

24th July, 2015

TIMAH RESOURCES LIMITED – Market Update on Share Consolidation, NSX delisting and ASX listing

Further to its announcement of the indicative timetable for the acquisition of Mistral Engineering Sdn Bhd (Mistral) and ASX listing on 29th June 2015, Timah Resources Limited (Timah) is pleased to announce that it is currently anticipated that the proposed 1 for 2 share consolidation of its share capital (Consolidation) will now take place on Wednesday, 12th August 2015.

The proposed timetable is as follows:

Event	Indicative date
Announcement date	Friday, 24 July 2015
Ex-date	Friday, 7 August 2015
Record date	Tuesday, 11 August 2015
Completion date	Wednesday, 12 August 2015

The Consolidation is conditional on ASX giving its conditional approval to the admission of Timah to the ASX and the acquisition of Mistral completing. At such, the date of the Consolidation may need to change if there is a delay to the anticipated date of ASX Approval. If there is any change to the proposed date of the Consolidation, Timah will announce it to NSX.

It is intended that once the Consolidation is completed, the consolidated shares will be quoted on ASX.

The proposed timetable for delisting of Timah securities on the NSX and its listing on the ASX are as follows:

Event	Indicative date
Timah securities suspended from trading on the NSX	Friday, 31 July 2015
Timah delisted from the NSX	Monday, 17 August 2015
Timah ASX listing date	Tuesday, 18 August 2015

For more information, please contact:

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