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## PROGRESS ON UP-TAKE OF SHORTFALL SHARES.

Mount Rommel Mining Ltd. pro-rata Rights issue of March, 2015, proposed an entitlement issue of 2,616,606 Ordinary shares.

The issue closed with many existing shareholders abstaining from taking up their entitlement.

The aggregate of shareholder responses was published on NSX - being 1,249,440.

This result meant that 1,367,166 abstained shares became SHORTFALL SHARES, **available for sale to persons resident in any jurisdiction of the World**, at the same price - **8 cents**.

Directors believe recent facts about the activities of the Company warrant particular consideration of emerging value.

The relevant information continues to be posted on the NSX, as it comes to hand.

Accordingly, and recently, Directors began the orderly disposal of those Shortfall shares.

As at 12 noon, 10 July 2015, applications for shortfall shares amounted to..... 512,000 Ordinary shares.

**The last day for Directors to receive requests to purchase these shortfall shares is 20 July, 2015.**

Members please take note –

1. Shortfall shares may be authorized "sold" by Directors, to any persons, not necessarily existing members.
2. As the Shortfall arose from a Rights issue, the disposal has no effect on the capacity of Directors to place shares under the 15% rule.

The Directors are proceeding about Company business in the usual manner. This corporate information up-date is provided for the information of all interested parties.

All should note - these recent requests for shortfall shares already indicate support for a consistent observation - there are many shareholders of this Company who seek to ensure the Company continue in its activities.

Non-Members seeking to purchase are advised to follow the procedure set out on the Home Page of [www.mountrommel.com](http://www.mountrommel.com)

A handwritten signature in black ink, appearing to read "F.L. Hunt".

F.L.Hunt  
Chairman