

NSX ANNOUNCEMENT

6 July 2015

**The Listing Manager
National Stock Exchange of Australia Limited**

TIMAH RESOURCES LIMITED – LODGEMENT OF REPLACEMENT PROSPECTUS

Timah Resources Limited (**Company**) encloses a replacement prospectus (**Prospectus**) which replaces the original prospectus dated and lodged with ASIC on 29 June 2015.

The 'Land risk' paragraph in Section 8.2 (page 68) of the Prospectus now includes information on the likelihood of the Government of Sabah enforcing its rights under the Lease. Corresponding references have also been made in page 17 'Land Risk' and in section 3.8 ('Land on which plant is situated').

In addition, the Prospectus now states the date that the Company applied to ASX for admission, which was 29 June 2015. Other differences between the original prospectus and the Prospectus are of a consequential / minor correctional nature only.

For more information, please contact:

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