

COMMENCEMENT OF OFFICIAL QUOTATION

CoAssets Limited – (CAX)

CoAssets Limited will be admitted to the official list of the National Stock Exchange of Australia on the 7th of July 2015. Official Quotation of the following securities will commence on Wednesday, 8th of July, 2015.

Principal Activities	Information Technology
Quoted Securities	34,817,104 Ordinary Fully Paid
NSX Trading Code	CAX
Start of trading	11:00am AEST, Wednesday, 8 th of July, 2015
Registered Office	Office J, Level 2 1139 Hay Street West Perth WA 6000
Company Secretary	Samuel Edis
Share Registry	Security Transfer Registrars Pty Ltd 770 Canning Highway Applecross WA 6153
Accounts Balance Date	30 June
CHESS	Participating
CHESS UIC	75116
Restricted Securities	80,837,840 – Two Years from Listing – release 8 th July, 2017 14,975,067 – One Year from Issue – release 15 th May 2016
Nominated Adviser	Kings Park Corporate Lawyers
Sponsoring Broker	Not applicable