

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introduced 11 March 2004.

Name of entity

ADVANCETC LIMITED

ABN/ACN

600 238 444

We (the entity) give NSX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|---|---------------------|
| 1 | Class of securities issued or to be issued | Fully Paid Ordinary |
| 2 | Number of securities issued or to be issued (if known) or maximum number which may be issued | 1,761,506 |
| 3 | Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion) | Ordinary Shares |

Yes

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

\$0.55 per share

Conversion of Short Term Loans provided to the company for Working Capital into Equity

26 June 2015

Number	Class
106,898,050	ORD

Number	Class
161,625,800	NSX Escrowed for 24 Months
33,555,206	NSX Escrowed for 12 Months

N/A

Part 2 - Bonus issue or pro rata issue

- | | | |
|----|--|--|
| 11 | Is security holder approval required? | |
| 12 | Is the issue renounceable or non-renounceable? | |
| 13 | Ratio in which the securities will be offered | |
| 14 | Class of securities to which the offer relates | |
| 15 | Record date to determine entitlements | |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements? | |
| 17 | Policy for deciding entitlements in relation to fractions | |
| 18 | Names of countries in which the entity has security holders who will not be sent new issue documents

Note: Security holders must be told how their entitlements are to be dealt with. | |
| 19 | Closing date for receipt of acceptances or renunciations | |
| 20 | Names of any underwriters | |
| 21 | Amount of any underwriting fee or commission | |
| 22 | Names of any brokers to the issue | |
| 23 | Fee or commission payable to the broker to the issue | |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders | |

- 11 12 13 14 15 16 17 18 19 20 21 22 23 24

You need only complete this section if you are applying for quotation of securities

(a) ☒ Securities described in Part 1

(b)  All other securities

Entities that have ticked box 34(a)

Tick to indicate you are providing the information
or documents

36  If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories

- 1 - 1,000
- 1,001 - 5,000
- 5,001 - 10,000
- 10,001 - 100,000
- 100,001 and over

37 ☐ A copy of any trust deed for the additional securities

Entities that have ticked box 34(b)

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Case No.	Case Name	Case Type	Case Status	Case Date	Case Time	Case Location	Case Description	Case Notes	Case Comments
1	John Doe	Medical	Open	2023-01-01	10:00	Room 101	John Doe, 45 years old, male, presented with chest pain and shortness of breath. Vital signs: BP 120/80, HR 90, RR 20, SpO2 95%.	ECG showed sinus tachycardia. Chest X-ray showed clear lung fields.	Admitted to the medical ward for further observation and treatment.
2	Jane Smith	Medical	Closed	2023-01-02	11:30	Room 102	Jane Smith, 32 years old, female, presented with abdominal pain and nausea. Vital signs: BP 110/70, HR 80, RR 18, SpO2 98%.	ECG showed normal sinus rhythm. Abdominal ultrasound showed no abnormalities.	Discharged home with oral painkillers and instructions to return if symptoms worsen.
3	Michael Brown	Medical	Open	2023-01-03	14:15	Room 103	Michael Brown, 60 years old, male, presented with dizziness and lightheadedness. Vital signs: BP 130/90, HR 100, RR 22, SpO2 96%.	ECG showed sinus tachycardia. Blood tests showed normal electrolyte levels.	Admitted to the medical ward for further observation and treatment.
4	Sarah Johnson	Medical	Closed	2023-01-04	16:45	Room 104	Sarah Johnson, 28 years old, female, presented with headache and blurred vision. Vital signs: BP 140/100, HR 95, RR 20, SpO2 97%.	ECG showed normal sinus rhythm. Blood tests showed normal electrolyte levels.	Discharged home with oral painkillers and instructions to return if symptoms worsen.
5	David Wilson	Medical	Open	2023-01-05	18:30	Room 105	David Wilson, 55 years old, male, presented with chest pain and shortness of breath. Vital signs: BP 125/85, HR 95, RR 21, SpO2 95%.	ECG showed sinus tachycardia. Chest X-ray showed clear lung fields.	Admitted to the medical ward for further observation and treatment.
6	Emily Davis	Medical	Closed	2023-01-06	19:15	Room 106	Emily Davis, 35 years old, female, presented with abdominal pain and nausea. Vital signs: BP 115/75, HR 85, RR 19, SpO2 98%.	ECG showed normal sinus rhythm. Abdominal ultrasound showed no abnormalities.	Discharged home with oral painkillers and instructions to return if symptoms worsen.
7	Robert Miller	Medical	Open	2023-01-07	20:00	Room 107	Robert Miller, 65 years old, male, presented with dizziness and lightheadedness. Vital signs: BP 135/95, HR 105, RR 23, SpO2 96%.	ECG showed sinus tachycardia. Blood tests showed normal electrolyte levels.	Admitted to the medical ward for further observation and treatment.
8	Lisa Anderson	Medical	Closed	2023-01-08	21:45	Room 108	Lisa Anderson, 25 years old, female, presented with headache and blurred vision. Vital signs: BP 145/105, HR 98, RR 21, SpO2 97%.	ECG showed normal sinus rhythm. Blood tests showed normal electrolyte levels.	Discharged home with oral painkillers and instructions to return if symptoms worsen.
9	James Taylor	Medical	Open	2023-01-09	22:30	Room 109	James Taylor, 50 years old, male, presented with chest pain and shortness of breath. Vital signs: BP 128/88, HR 98, RR 22, SpO2 95%.	ECG showed sinus tachycardia. Chest X-ray showed clear lung fields.	Admitted to the medical ward for further observation and treatment.
10	Amanda White	Medical	Closed	2023-01-10	23:15	Room 110	Amanda White, 30 years old, female, presented with abdominal pain and nausea. Vital signs: BP 118/78, HR 88, RR 19, SpO2 98%.	ECG showed normal sinus rhythm. Abdominal ultrasound showed no abnormalities.	Discharged home with oral painkillers and instructions to return if symptoms worsen.

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[illegible]

(if issued upon conversion of another security, clearly identify that other security)

Number	Class

Quotation agreement

1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.

2 We warrant the following to NSX.

- The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those securities should not be granted quotation.
- An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
- If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.

3 We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here: Date: 26 June 2015
(Director/Company secretary)

Print name: Elissa Hansen