

JINCHI BIOTECH LTD
ARBN 602 837 267

17 December 2014

The Listings Officer
National Stock Exchange of Australia Limited
Level 2
117 Scott Street
NEWCASTLE NSW 2300

Dear Sir

Re: Application for Listing
Applicant: Jinchi Biotech Ltd ARBN 602 837 267

1. GENERAL

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| 1.1 | Applicant | Jinchi Biotech Ltd |
| | Date of Incorporation | 13 March 2014 |
| | Place of Incorporation | British Virgin Islands |
| 1.2 | The Applicant was registered as a foreign company in Australia on 28 November 2014. | |
| 1.3 | Principal registered office | c/- Matthews Folbigg, Level 7, 10-14 Smith Street, Parramatta NSW 2150 |
| | Address at which a share register is kept | Boardroom Pty Ltd
Level 8, 446 Collins Street
MELBOURNE VIC 3000 |
| 1.4 | The Applicant formally requests to be admitted to the Official List of the National Stock Exchange of Australia Limited ("NSX") and for the quotation of its shares on the NSX. | |
| 1.5 | Nature of securities | Shares |
| | Amount of securities | 30 million shares |
| | Class of securities | Ordinary shares |
| | Voting rights attached to the securities | One vote per member on a show of hands,
one vote per share on a poll |
| | Are the securities to be fully paid | Yes. |
| 1.6 | Proposed method by which the | Compliance listing supported by an |

securities are to be brought to listing	information memorandum
Details of any proposed distribution of the securities	Nil.
1.7 Estimated market capitalisation of the securities for which the listing is sought	Approximately AU\$3,000,000 (based on the shares being issued for RMB0.5 and approximate exchange rates as at the date of this application). Approximately AU\$0.10 per share.
1.8 Estimate of net proceeds of any proposed issue and the intended use of the proceeds	Not applicable - compliance listing
1.9 The name of any other stock exchange on which any securities of the company are already listed and/or traded	Nil
2. SECURITIES - SHARE CAPITAL AND OWNERSHIP	
The designation title of each security	Ordinary shares
Number of securities issued	30 million
Voting rights attached to each security	One vote per member on a show of hands, one vote per share on a poll
The amount of fully paid up securities	30 million fully paid ordinary shares
The shareholdings of directors and officers	Haibo Zhang - 2,970,000 ordinary shares (9.9%) Xiaoxia Hu - 300,000 ordinary shares (1%) Shu Jun Xhou - 300,000 ordinary shares (1%)
Names of shareholders who own 5% or more of the shares	Chan Luo - 13,290,000 ordinary shares (44.3%) Jian Xhou - 3,000,000 ordinary shares (10%) Haibo Zhang - 2,970,000 shares (9.9%) Jie Zhang - 1,500,000 shares (5%) Zheng Quan Chen - 1,725,000 shares (5.75%) Attached is a copy of the members' register as at the date of this Application.

3. SECURITIES

An outline of the principal terms of the securities the Applicant wishes to list.

Each share entitles the holder thereof to one vote on any resolution of shareholders. There are no limitations under the Articles of Association or under the law of the British Virgin Islands on the rights of non residents of the British Virgin Islands or non BVI citizens to hold or vote on the company shares. None of the shares carry any special rights.

Upon a winding up of the Company, each holder of a share has equal rights with regard to the distribution of any surplus assets of the Company remaining after payment of the Company's creditors.

4. HISTORY AND NATURE OF BUSINESS

Please see Sections 1 and 3 of the Information Memorandum attached to this Application.

5. SUMMARY OF PERFORMANCE

The Applicant was incorporated in the British Virgin Islands on 13 March 2014 and so does not have three years of trading history. A copy of the consolidated statements of financial position of the main operating subsidiary, Zhangjiajie (China) Giant Salamander Biological Technology Co Ltd as at 31 December 2013 is set out in Section 5 of the attached Information Memorandum.

Attached are the consolidated audited financial statements for the Company for the period from incorporation and ending 30 June 2014.

6. TABULATION OF BALANCE SHEET

See the consolidated statements of financial position as at 31 December 2013 in Section 5 of the attached Information Memorandum and the attached Audited Financial Statements for the period from incorporation and ending 30 June 2014.

7. CHILD ENTITIES

See Section 2 of the attached Information Memorandum.

8. DISTRIBUTION RECORD

As at the date of this Application, there have been no income distributions paid or declared by the Applicant.

9. LITIGATION

As at the date of this Application, there has been no litigation or claims of material importance made, or which is pending or threatened against any member of the group, nor has there been any appropriate negative statements.

10. MANAGEMENT

10.1 Names, residential addresses and descriptions of directors, proposed directors and management:

- (a) Haibo Zhang - Director, Apartment 1111, Feng Huang South Building, 162 Jianxiang South Road, Furong District, Changsha, Hunan Province, China.
- (b) Xiaoxia Hu - Director, Apartment 1-5-3-501, Xianglongqiao Road, Yuhua District, Changsha, Hunan Province, China.
- (c) Shujun Zhou - Director, Apartment 4-3-401, 36 Tuling Road, Kaifu District, Changsha, Hunan Province, China.
- (d) Jing Cai - CEO, Apt 4-1302, Chuangyuanjing Park, Shuyuan Road, Tianxin District, Changsha, Hunan Province, China.
- (e) Ping Chen - Deputy Manager and Research & Development Manager, Apt 16-3, 136 Dongbei Road, Xigang District, Dalian, Liaoning Province, China.
- (f) Wei Li - General Engineer, Apt 2-2, 22 Xinghaier Street, Shahekou District, Dalian, Liaoning Province, China.

10.2 The nature of any family relationship between the persons mentioned in 10.1

There are no family relationships between the persons mentioned in 10.1.

10.3 A brief account of the business experience of each of these persons during the last five years

Please refer to Section 4 of the attached Information Memorandum.

10.4 Other directorships held by each director or proposed director

There are no other directorships held by each director or proposed director in any publicly listed or traded companies.

10.5 No director or proposed director has, in any jurisdiction, been convicted in any criminal proceedings or has had a bankruptcy petition filed against him or any partnership in which he was a partner or any body corporate of which he was a director or has been sanctioned or otherwise disciplined by any self regulatory securities association of which he has been a member or any securities supervisory or regulatory body and no such event is pending.

11. SPONSORS, BANKERS, ETC

11.1 The names and addresses of the Applicant's sponsor, financial advisors, principal bankers, nominated advisor, security registrar/transfer agent and solicitors.

Please refer to the corporate directory at the beginning of the Information Memorandum attached to this Application.

The nominated advisor is Matthews Folbigg Pty Ltd.

11.2 The name, address and professional qualification of the Applicant's auditors

The Applicant's auditors are:

Hunan Yuanyang, Certified Public Accountants Co Ltd, of Suite 2401, Rongke Sanwanying Building #5, No. 448 Shaoshan Middle Road, Changsha City, China.

12. PROPERTIES

On 12 April 2010 the Company's operating entity (Zhangjiejia (China) Giant Salamander Biological Technology Co Ltd) entered into an agreement to lease land from the Giant Salamander Rescue Centre of Hunan Province. The term of the lease is 1 January 2010 to 31 December 2030 and it can be extended with both parties' agreement. A lease deposit of €11,803 was paid and the rent for the first 10 years of the lease is €23,606 per annum.

13. STATEMENT OF NON-COMPLIANCE

Statement of any requirements of the Listing Rules which cannot be met by the Applicant.

Nil.


14. DECLARATION

The Applicant hereby declares, to the best of its knowledge, information and belief that:

- (i) Save as specified in this Application, all of the qualifications for listing set out in Chapter 3 of Section IIC of the Listing Rules have, insofar as applicable and required to be met and fulfilled prior to application, been met or fulfilled in relation to the Applicant and the securities of the Applicant the subject of this Application;
- (ii) All information required to be included in the Information Memorandum pursuant to Rule 4.8 and the Corporations Act will be included; and
- (iii) There are no other facts bearing on this Application for Listing by the Applicant which, in the Applicant's opinion should be disclosed to the Exchange.

Yours faithfully

JINCHI BIOTECH LTD



Haibo Zhang
Director