

## COMMENCEMENT OF OFFICIAL QUOTATION

### Jinchi Biotech Ltd – (JCB)

Jinchi Biotech Ltd will be admitted to the official list of the National Stock Exchange of Australia on 22<sup>nd</sup> of June 2015.  
Official Quotation of the following securities will commence on Tuesday, 23<sup>rd</sup> of June, 2015.

<b>Principal Activities</b>	Cosmetics Manufacture
<b>Quoted Securities</b>	9,690,000 CDI's – Representing 1:1 Ordinary Fully Paid
<b>NSX Trading Code</b>	JCB
<b>Start of trading</b>	11:00am AEST, Tuesday, 23 <sup>rd</sup> of June 2015
<b>ISIN</b>	AU000000JCB8
<b>Registered Australian Office</b>	C/- Matthews Folbigg Level 7, 10-14 Smith Street Parramatta NSW 2150
<b>Company Secretary</b>	Chan Luo Andrew Bristow
<b>Share Registry</b>	Boardroom Pty Limited Level 12, 225 George Street Sydney NSW 2000 Postal: GPO Box 3993, Sydney NSW 2001
<b>Accounts Balance Date</b>	31 <sup>st</sup> Dec
<b>CHESS</b>	Participating
<b>CHESS UIC</b>	75114
<b>Restricted Securities</b>	20,310,000 CDI's – 2 years
<b>Nominated Adviser</b>	Matthews Folbigg Pty Limited
<b>Sponsoring Broker</b>	Not applicable